## GENERAL ASSEMBLY OF NORTH CAROLINA SESSION 2019

H.B. 941 Apr 18, 2019 HOUSE PRINCIPAL CLERK

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HOUSE BILL DRH10501-MKa-60

Short Title:	Pilot Program/Professional Teachers & Admins.	(Public)
Sponsors:	Representative Richardson.	
Referred to:		

## A BILL TO BE ENTITLED

AN ACT TO ESTABLISH THE PROFESSIONAL TEACHERS AND SCHOOL ADMINISTRATORS ACCOUNTABILITY PILOT PROGRAM.

The General Assembly of North Carolina enacts:

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SECTION 1. The Professional Teachers and School Administrators Accountability Pilot Program. – The State Board of Education shall establish the Professional Teachers and School Administrators Accountability Pilot Program (Program) for the purpose of evaluating the impact of education reform initiatives provided for in this act to support and enhance the education profession by investing additional State funds in the following nine local school administrative units: Alleghany County Schools, Catawba County Schools, Craven County Schools, Cumberland County Schools, Henderson County Schools, Hertford County Schools, Union County Schools, Wake County Schools, and Watauga County Schools. The participating local school administrative units shall implement the components of the Program set forth in Sections 2 through 12 of this act, beginning with the 2019-2020 school year and ending with the 2033-2034 school year. The State Board of Education shall adopt any rules necessary to implement the provisions of this act.

**SECTION 2.(a)** Raise Teacher Salaries to Twenty-Fifth in the Nation. – Each participating local school administrative unit shall use the following monthly teacher salary schedules for the 2019-2020 fiscal year through the 2021-2022 fiscal year for licensed personnel of the public schools who are classified as teachers. The State Board of Education shall adjust the below salary schedules in subsequent fiscal years to be consistent with any increases in the statewide teacher salary schedule made by the General Assembly. The below salary schedules are based on years of teaching experience as follows:

## 2019-2020 Teacher Monthly Salary Schedule

<i>-</i> '	2019 2020 Teacher Monthly Balary Benedule		
25	Years of Experience	"A" Teachers	
26	0	\$3,588	
27	1	\$3,690	
28	2	\$3,793	
29	3	\$3,895	
30	4	\$3,998	
31	5	\$4,100	
32	6	\$4,203	
33	7	\$4,305	
34	8	\$4,408	
35	9	\$4,510	
36	10	\$4,613	



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1	11	\$4,715
2	12	\$4,818
3	13	\$4,920
4	14	\$5,023
5	15-24	\$5,125
6	25+	\$5,330
7		Ionthly Salary Schedule
8	Years of Experience	"A" Teachers
9	0	\$3,677
10	1	\$3,782
11	2	\$3,887
12	3	\$3,992
13	4	\$4,097
14	5	\$4,203
15	6	\$4,308
16	7	\$4,413
17	8	\$4,518
18	9	\$4,623
19	10	\$4,728
20	11	\$4,833
21	12	\$4,938
22	13	\$5,043
23	14	\$5,148
24	15-24	\$5,253
25	25+	\$5,463
26		Ionthly Salary Schedule
27	Years of Experience	"A" Teachers
28	0	\$3,769
29	1	\$3,877
30	2	\$3,984
31	3	\$4,092
32	4	\$4,200
33	5	\$4,308
34	6	\$4,415
35	7	\$4,523
36	8	\$4,631
37	9	\$4,738
38	10	\$4,846
39	11	\$4,954
40	12	\$5,061
41	13	\$5,169
42	14	\$5,277
43	15-24	\$5,384
44	25+	\$5,600.
45	<b>SECTION 2.(b)</b> Salary Suppleme	nts for Teachers Paid on These Salary Schedules.
46	_	
47	* *	ve NBPTS certification shall receive a salary
48	= =	twelve percent (12%) of their monthly salary on
49	the "A" salary schedule.	

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(2) Licensed teachers who are classified as "M" teachers shall receive a salary supplement each month of ten percent (10%) of their monthly salary on the "A" salary schedule.

 (3) Licensed teachers with licensure based on academic preparation at the six-year degree level shall receive a salary supplement of one hundred twenty-six dollars (\$126.00) per month in addition to the supplement provided to them as "M" teachers.

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(4) Licensed teachers with licensure based on academic preparation at the doctoral degree level shall receive a salary supplement of two hundred fifty-three dollars (\$253.00) per month in addition to the supplement provided to them as "M" teachers.

(5) Certified school nurses shall receive a salary supplement each month of ten percent (10%) of their monthly salary on the "A" salary schedule.

**SECTION 2.(c)** Other Licensed Personnel. – The first step of the salary schedules for (i) school psychologists, (ii) school speech pathologists who are licensed as speech pathologists at the master's degree level or higher, and (iii) school audiologists who are licensed as audiologists at the master's degree level or higher shall be equivalent to the sixth step of the "A" salary schedule. These employees shall receive a salary supplement each month of ten percent (10%) of their monthly salary and are eligible to receive salary supplements equivalent to those of teachers for academic preparation at the six-year degree level or the doctoral degree level.

The twenty-sixth step of the salary schedules for (i) school psychologists, (ii) school speech pathologists who are licensed as speech pathologists at the master's degree level or higher, and (iii) school audiologists who are licensed as audiologists at the master's degree level or higher shall be seven and one-half percent (7.5%) higher than the salary received by these same employees on the twenty-fifth step of the salary schedule.

**SECTION 2.(d)** Longevity. – Longevity shall be provided in the same manner as teachers paid on the State salary schedule in local school administrative units not participating in the program.

**SECTION 2.(e)** Repeal Removal of Teacher Longevity. – Section 9.1(d) of S.L. 2014-100 is repealed.

 **SECTION 2.(f)** Hold Harmless. – A teacher compensated in accordance with this section for the 2019-2022 fiscal years shall receive an amount equal to the greater of the following:

The applicable amount determined pursuant to subsection (a) of this section.
 For teachers who were eligible for longevity for the 2013-2014 school year,

 the sum of the following:

a. The salary the teacher received in the 2013-2014 school year pursuant

 to Section 35.11 of S.L. 2013-360.
The longevity that the teacher would have received under the longevity system in effect for the 2013-2014 school year provided in Section 35.11 of S.L. 2013-360 based on the teacher's current years of service.

c. The annual bonus provided in Section 9.1(e) of S.L. 2014-100.

 (3) For teachers who were not eligible for longevity for the 2013-2014 school year, the sum of the salary and annual bonus the teacher received in the 2014-2015 school year pursuant to Section 9.1 of S.L. 2014-100.

 **SECTION 2.(g)** Definition. – As used in this section, the term "teacher" shall also include instructional support personnel.

 **SECTION 2.(h)** Appropriation. – There is appropriated from the General Fund to the Department of Public Instruction the sum of twenty-eight million four hundred thousand dollars (\$28,400,000) in recurring funds for the 2019-2020 fiscal year, the sum of fifty-seven

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million eight hundred thousand dollars (\$57,800,000) in total recurring funds for the 2020-2021 fiscal year, and the sum of eighty-seven million seven hundred thousand dollars (\$87,700,000) in total recurring funds for the 2021-2022 fiscal year to be allocated to participating local school administrative units to implement the provisions of this section.

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**SECTION 3.(a)** Education-Based Salary Supplements. – Notwithstanding Section 8.22 of S.L. 2013-360, as amended by Section 8.3(a) of S.L. 2014-100, each participating local school administrative unit shall provide a salary supplement in accordance with Section 2(b) of this act to teachers and instructional support personnel who spend at least seventy percent (70%) of their work time in either of the following:

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Classroom instruction related to their graduate academic preparation in their (1) field or subject area within their area of licensure. Most of the teachers' remaining time shall be spent in one or more of the following:

12 13

Mentoring teachers. a.

14

Performing demonstration lessons for teachers. b.

15

Writing curricula. c.

16

Developing and leading staff development programs for teachers. d.

Work within the employee's area of graduate academic preparation.

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**SECTION 3.(b)** Annual Verification. – Teachers and instructional support personnel who are paid salary supplements under this section shall have their eligibility verified on an annual basis. Teachers and instructional support personnel may have salary supplements discontinued if they are not meeting the requirements of this section for that year.

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**SECTION 3.(c)** Limitation. – Teachers and instructional support personnel who earn an advanced degree in school administration shall not receive a salary supplement for academic preparation pursuant to this section.

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**SECTION 3.(d)** Appropriation. – There is appropriated from the General Fund to the Department of Public Instruction the sum of one million six hundred thousand dollars (\$1,600,000) in recurring funds for the 2019-2020 fiscal year, the sum of one million eight hundred thousand dollars (\$1,800,000) in total recurring funds for the 2020-2021 fiscal year, and the sum of two million dollars (\$2,000,000) in total recurring funds for the 2021-2022 fiscal year to implement the provisions of this section.

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**SECTION 4.(a)** Raise Principal Salaries to Twenty-Fifth in the Nation. – The following annual salary schedules for principals shall apply for the 2019-2020, 2020-2021, and 2021-2022 fiscal years, beginning July 1, 2019.

33	2021-2022 fisc
34	
35	Avg. Daily

, , ,				
2019-202	<b>0 Principal Ann</b>	ual Salary Schedule		
Avg. Daily Membership	Base	<b>Met Growth</b>	<b>Exceeded Growth</b>	
0-400	\$75,914	\$83,505	\$91,097	
401-700	\$79,710	\$87,681	\$95,652	
701-1,000	\$83,505	\$91,856	\$100,206	
1,001-1,300	\$87,301	\$96,031	\$104,761	
1,301+	\$91,097	\$100,206	\$109,316	
2020-2021 Principal Annual Salary Schedule				
Avg. Daily Membership	Base	<b>Met Growth</b>	<b>Exceeded Growth</b>	
0-400	\$85,624	\$94,186	\$102,749	
404 500	A00.00	400.006	A105 006	

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401-700 \$89,905 \$98,896 \$107,886 \$103,605 \$113,024 701-1,000 \$94,186 46 1,001-1,300 \$98,468 \$108,314 \$118,161 47 1.301 +\$102,749 \$113,024 \$123,299

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2021-20	22 Principal A	nnual Salary Schedule
bership	Base	<b>Met Growth</b>

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50	
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Avg. Daily Membership **Exceeded Growth** 0 - 400\$95,334 \$104,867 \$114,401 401-700 \$100,101 \$110,111 \$120,121

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1	701-1,000	\$104,867	\$115,354	\$125,841	
2	1,001-1,300	\$109,634	\$120,598	\$131,561	
3	1,301+	\$114,401	\$125,841	\$137,281.	
4	A principal's plac	ement on the salary sc	hedules shall be de	termined according to the	

A principal's placement on the salary schedules shall be determined according to the average daily membership of the school supervised by the principal, as described in subsection (b) of this section, and the school growth scores, calculated pursuant to G.S. 115C-83.15(c), for each school the principal supervised in at least two of the prior three school years, as described in subsection (c) of this section, regardless of a break in service, and provided the principal supervised each school as a principal for at least a majority of the school year, as follows:

- (1) A principal shall be paid according to the Exceeded Growth column of the schedule if the school growth scores show the school or schools exceeded expected growth in at least two of the prior three school years.
- (2) A principal shall be paid according to the Met Growth column of the schedule if any of the following apply:
  - a. The school growth scores show the school or schools met expected growth in at least two of the prior three school years.
  - b. The school growth scores show the school or schools met expected growth in at least one of the prior three school years and exceeded expected growth in one of the prior three school years.
  - c. The principal supervised a school in at least two of the prior three school years that was not eligible to receive a school growth score.
- (3) A principal shall be paid according to the Base column if either of the following apply:
  - a. The school growth scores show the school or schools did not meet expected growth in at least two of the prior three years.
  - b. The principal has not supervised any school as a principal for a majority of the school year in at least two of the prior three school years.

**SECTION 4.(b)** Average Daily Membership Calculation. – For purposes of determining the average daily membership of a principal's school, the following amounts shall be used during the following time periods:

- (1) Between July 1, 2019, and December 31, 2019, the average daily membership for the school from the 2018-2019 school year. If a school did not have an average daily membership in the 2018-2019 school year, the projected average daily membership for the school for the 2019-2020 school year.
- (2) Between January 1, 2020, and December 31, 2020, the average daily membership for the school from the 2019-2020 school year. If a school does not have an average daily membership in the 2019-2020 school year, the projected average daily membership for the school for the 2020-2021 school year.
- (3) Between January 1, 2021, and December 31, 2021, the average daily membership for the school from the 2020-2021 school year. If a school does not have an average daily membership in the 2020-2021 school year, the projected average daily membership for the school for the 2020-2021 school year.
- (4) Between January 1, 2022, and June 30, 2022, the average daily membership for the school from the 2021-2022 school year.

**SECTION 4.(c)** School Growth Scores Calculation. – For purposes of determining the school growth scores for each school the principal supervised in at least two of the prior three school years, the following school growth scores shall be used during the following time periods:

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- (1) Between July 1, 2019, and December 31, 2019, the school growth scores from the 2015-2016, 2016-2017, and 2017-2018 school years. If a principal does not have a school growth score from any of the school years identified in this subdivision, the most recent available growth scores, up to the 2017-2018 school year, shall be used.
- (2) Between January 1, 2020, and December 31, 2020, the school growth scores from the 2016-2017, 2017-2018, and 2018-2019 school years. If a principal does not have a school growth score from any of the school years identified in this subdivision, the most recent available growth scores, up to the 2018-2019 school year, shall be used.

(3) Between January 1, 2021, and December 31, 2021, the school growth scores from the 2017-2018, 2018-2019, and 2019-2020 school years. If a principal does not have a school growth score from any of the school years identified in this subdivision, the most recent available growth scores, up to the 2019-2020 school year, shall be used.

(4) Between January 1, 2022, and June 30, 2022, the school growth scores from the 2018-2019, 2019-2020, and 2020-2021 school years. If a principal does not have a school growth score from any of the school years identified in this subdivision, the most recent available growth scores, up to the 2020-2021 school year, shall be used.

**SECTION 4.(d)** Academic Preparation Supplements. – Principals with certification based on academic preparation at the six-year degree level shall be paid a salary supplement of one hundred twenty-six dollars (\$126.00) per month and at the doctoral degree level shall be paid a salary supplement of two hundred fifty-three dollars (\$253.00) per month.

**SECTION 4.(e)** Longevity. – Longevity shall be provided in the same manner as principals paid on the State salary schedule in local school administrative units not participating in the program.

 **SECTION 4.(f)** Hold Harmless. – A principal compensated in accordance with this section for the 2019-2022 fiscal years shall receive an amount equal to the greater of the following:

(1) The applicable amount determined pursuant to subsection (a) of this section.

(2) The salary the principal received in the 2016-2017 fiscal year pursuant to Section 9.1 or Section 9.2 of S.L. 2016-94.

**SECTION 4.(g)** Appropriation. – There is appropriated from the General Fund to the Department of Public Instruction the sum of seven million one hundred thousand dollars (\$7,100,000) in recurring funds for the 2019-2020 fiscal year, the sum of fourteen million seven hundred thousand dollars (\$14,700,000) in total recurring funds for the 2020-2021 fiscal year, and the sum of twenty-two million two hundred thousand dollars (\$22,200,000) in total recurring funds for the 2021-2022 fiscal year to be allocated to participating local school administrative units to implement the provisions of this section.

**SECTION 5.(a)** Raise Assistant Principal Salaries to Twenty-Fifth in the Nation. – For the 2019-2020 fiscal year, beginning July 1, 2019, assistant principals shall receive a monthly salary based on the salary schedule for teachers who are classified as "A" teachers plus nineteen percent (19%). For the 2020-2021 fiscal year, beginning July 1, 2019, assistant principals shall receive a monthly salary based on the salary schedule for teachers who are classified as "A" teachers plus nineteen percent (19%). For the 2021-2022 fiscal year, beginning July 1, 2019, assistant principals shall receive a monthly salary based on the salary schedule for teachers who are classified as "A" teachers plus nineteen percent (19%). Years of experience for an assistant principal on the salary schedule shall be measured by the total number of years the assistant principal has spent as a teacher, an assistant principal, or both. For purposes of this section, an

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administrator with a one-year provisional assistant principal's certificate shall be considered equivalent to an assistant principal.

**SECTION 5.(b)** Academic Preparation Supplements. — Assistant principals with certification based on academic preparation at the six-year degree level shall be paid a salary supplement of one hundred twenty-six dollars (\$126.00) per month and at the doctoral degree level shall be paid a salary supplement of two hundred fifty-three dollars (\$253.00) per month.

**SECTION 5.(c)** Stipend. – Participants in an approved full-time master's in-school administration program shall receive up to a 10-month stipend at the beginning salary of an assistant principal during the internship period of the master's program. The stipend shall not exceed the difference between the beginning salary of an assistant principal plus the cost of tuition, fees, and books and any fellowship funds received by the intern as a full-time student, including awards of the Principal Fellows Program. The Principal Fellows Program or the school of education where the intern participates in a full-time master's in-school administration program shall supply the Department of Public Instruction with certification of eligible full-time interns.

**SECTION 5.(d)** Longevity. – Longevity shall be provided in the same manner as assistant principals paid on the State salary schedule in local school administrative units not participating in the program.

**SECTION 5.(e)** Hold Harmless. – An assistant principal compensated in accordance with this section for the 2019-2022 fiscal years shall receive an amount equal to the greater of the following:

- (1) The applicable amount determined pursuant to subsections (a) through (d) of this section.
- (2) The salary the assistant principal received in the 2016-2017 fiscal year pursuant to Section 9.1 or Section 9.2 of S.L. 2016-94.

**SECTION 5.(f)** Appropriation. – There is appropriated from the General Fund to the Department of Public Instruction the sum of one million dollars (\$1,000,000) in recurring funds for the 2019-2020 fiscal year, the sum of two million dollars (\$2,000,000) in total recurring funds for the 2020-2021 fiscal year, and the sum of three million dollars (\$3,000,000) in total recurring funds for the 2021-2022 fiscal year to be allocated to participating local school administrative units to implement the provisions of this section.

**SECTION 6.(a)** Teacher Compensation Models and Advanced Teaching Roles; Establish; Purpose. – Each participating local school administrative unit shall establish a program that utilizes advanced teaching roles and organizational models linking teacher performance and professional growth to salary increases for classroom teachers. For the purposes of this section, a classroom teacher is a teacher who works in the classroom providing instruction at least seventy percent (70%) of the instructional day and who is not instructional support personnel. The purpose of the program shall be to do the following:

- (1) Allow highly effective classroom teachers the opportunity to teach an increased number of students by accepting accountability for additional students, by becoming a lead classroom teacher, or by leading school-wide performance improvement efforts. Lead classroom teachers are accountable for the performance of all students taught by teachers on the lead teacher's team. School-wide performance improvement efforts shall include new instructional models.
- (2) Enable a local school administrative unit to provide salary supplements to classroom teachers in advanced teaching roles. Selection of an advanced teaching role classroom teacher and award of related salary supplements shall be made on the basis of demonstrated effectiveness and additional responsibilities.

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- (3) Enable local school administrative units to create innovative compensation models that focus on classroom teacher professional growth and student outcomes.
- (4) Establish organizational changes related to compensation by utilizing local plans to sustain evidence-based teaching practices that have the capacity to be replicated throughout the State.

**SECTION 6.(b)** Implementation of the Program. – The local board of education of a participating local school administrative unit shall include the following elements in the program:

- (1) Program structure, including the process for teacher advancement based on performance, professional growth, or the specific teacher roles assumed by the teacher.
- (2) Descriptions of the advanced teaching roles, including minimum qualifications for the positions that must include at least one of the following:
  - a. Advanced certifications, such as National Board for Professional Teaching Standards Certification, or a master's degree in the area in which the classroom teacher is licensed and teaching.
  - b. A rating of at least accomplished on each of the Teacher Evaluation Standards 1-5 on the North Carolina Teacher Evaluation instrument or the equivalent on an out-of-state evaluation system.
  - c. Evidence that the teacher has exceeded expected student growth based on three years of teacher evaluation data as calculated by the State Board of Education.
  - d. Equivalent demonstrated mastery of teaching skills as required by the new local compensation model.
- (3) Job responsibilities that include at least one of the following:
  - a. Teaching an increased number of students and being accountable for their performance as the teacher of record for those students.
  - b. Becoming a lead classroom teacher among a group of teachers and being the teacher of record for all students taught by that group of teachers.
  - c. Leading a school-wide effort to implement data-driven instructional models that include blended learning environments, utilizing digital learning and resources, and focusing on methods of improvement for school-wide performance issues.
  - d. Completing training that certifies the teacher as an in-house provider of professional development or functioning as an instructional content area coach or a coach in another professional development area.
  - e. Serving as a teacher mentor.
- (4) Process for informing all employees and the public of the criteria and selection for the advanced teaching roles, the continued eligibility requirements for the advanced teaching roles, and how the individuals selected for the advanced teaching roles will be evaluated.
- (5) Process for informing all employees and the public on the criteria for movement on the proposed new local compensation model.
- (6) Process for the voluntary relinquishment of an advanced teaching role, including the associated additional duties. Voluntary relinquishment of the advanced teaching role shall not be considered a demotion under Part 3 of Article 22 of Chapter 115C of the General Statutes.
- (7) Salary supplement information including the following:

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- a. The amount of the salary supplements that will be provided to those selected for the advanced teaching roles. The supplements may be up to thirty percent (30%) of the applicable monthly amount on the teacher salary schedule as set forth in this act.
- b. A statement that the salary supplements will be paid as a supplement to the classroom teacher's regular salary and not be included in the average salary calculation used for budgeting State allotments.
- c. A statement that if a classroom teacher in an advanced teaching role (i) fails to maintain the minimum criteria established for the position, (ii) is not successfully performing the additional duties associated with the advanced teaching role, or (iii) voluntarily relinquishes the advanced teaching role, the teacher shall only be paid the salary applicable to that individual on the State teacher salary schedule and any other local supplements that would otherwise apply to the classroom teacher's compensation.
- d. The amount of the salary supplements at all levels of the proposed new local school administrative unit compensation model in relation to the State teacher salary schedule.
- (8) The implementation plan, including the number of schools in the local school administrative unit that will have advanced teaching roles and any new proposed compensation model, the number of advanced teaching roles at each of those schools, the number of students whose teacher of record will be a teacher in an advanced teaching role, and the number of teachers overall who would be eligible for the proposed new local school administrative unit compensation model.

**SECTION 6.(c)** Use of Funds. – Funds provided to participating local school administrative units for the program shall be used for any of the following:

- (1) Salary supplements for advanced teaching roles.
- (2) Development of advanced teaching role plans.
- (3) Development of professional development courses.
- (4) Transition costs associated with designing and implementing advanced teaching role models in schools within the local school administrative unit. Transition costs may include employing staff members or contractors to assist with design and implementation of the pilot plan.
- (5) Development of the design and implementation of compensation plans that focus on teacher professional growth and student outcomes and the transition costs associated with designing and implementing new compensation plans, including employing staff members or contractors to assist with design and implementation of the pilot plan.

**SECTION 6.(d)** Local Flexibility. – Notwithstanding G.S. 115C-301, local school administrative units participating in the Program may exceed the maximum class size requirements for kindergarten through third grade.

**SECTION 6.(e)** Appropriation. – There is appropriated from the General Fund to the Department of Public Instruction the sum of twenty-three million dollars (\$23,000,000) for the 2019-2020 fiscal year, twenty-six million dollars (\$26,000,000) for the 2020-2021 fiscal year, and twenty-nine million dollars (\$29,000,000) for the 2021-2022 fiscal year to be allocated to participating local school administrative units to implement the provisions of this section.

**SECTION 7.(a)** Educational Sabbatical Leave for Teachers. – Each participating local school administrative unit shall establish a policy to grant interval educational sabbatical leave to classroom teachers according to a teacher's years of service in North Carolina public schools. A classroom teacher shall be eligible to request up to a six-month educational sabbatical

leave between (i) seven and 10 years of service, (ii) 12 and 15 years of service, and (iii) 20 and 25 years of service. After 25 years of service, a classroom teacher shall be eligible to request up to one year of educational sabbatical leave. A classroom teacher shall not be granted educational sabbatical leave more frequently than every five years. For the purposes of this section, a classroom teacher is a teacher who works in the classroom providing instruction and who is not instructional support personnel.

A classroom teacher granted an educational sabbatical leave shall enroll in an accredited institution of higher education to take one or more courses for an educational research project related to the classroom teacher's job. A project must be significantly rigorous and must have evident links that translate into improved instructional delivery of content to students. After the educational research project has been completed, the classroom teacher must file a copy of the completed product of the research, which may include a research paper, book, or film or video production, with the principal of the classroom teacher's school and the superintendent of the local school administrative unit.

**SECTION 7.(b)** Appropriation. – There is appropriated from the General Fund to the Department of Public Instruction the sum of ten million dollars (\$10,000,000) for the 2019-2020 fiscal year, eleven million one hundred seventy thousand dollars (\$11,170,000) for the 2020-2021 fiscal year, and twelve million four hundred thousand dollars (\$12,400,000) for the 2021-2022 fiscal year to be allocated to participating local school administrative units to implement this section.

**SECTION 8.(a)** Mentor Teacher Program. — Each participating local school administrative unit shall develop a mentor program to provide ongoing support for teachers entering the profession. The local board of education shall develop guidelines which address optimum teaching load, extracurricular duties, student assignment, and other working condition considerations consistent with State Board of Education policy. These guidelines shall provide that initially licensed teachers not be assigned extracurricular activities unless they request the assignments in writing and that other noninstructional duties of these teachers be minimized. The local board of education shall also develop criteria for selecting excellent, experienced, and qualified teachers to be participants in the mentor teacher training program, including requiring that mentor teachers have been rated, through formal evaluations, at least at the "accomplished" level as part of the North Carolina Teacher Evaluation System and have met expectations for student growth, in accordance with State Board of Education policy.

Each new teacher shall have one mentor, and each mentor shall have one teacher mentee. The mentor shall prepare all of the mentee's lesson plans while the mentee has fewer than two years of experience. The mentor shall also observe and counsel the mentee during this period of time. If the mentor believes that the mentee is suffering from severe stress, exhaustion, or disillusionment related to the profession, the mentor shall refer the mentee to the Teacher Support Program established pursuant to Section 12 of this act.

**SECTION 8.(b)** Appropriation. – There is appropriated from the General Fund to the Department of Public Instruction the sum of eleven million seven hundred fifty thousand dollars (\$11,750,000) in recurring funds for the 2019-2020 fiscal year to be allocated to participating local school administrative units to provide a monthly stipend of one thousand five hundred dollars (\$1,500) for each teacher serving as a teacher mentor pursuant to the provisions of this section. These funds shall be in addition to a supplement received pursuant to Section 3 of this act.

**SECTION 9.(a)** Principal Professional Development. — Each participating local school administrative unit shall establish a professional development program for principals and assistant principals focusing on the principal's role in recruitment and retention of high-quality teachers. The local school administrative unit shall deliver a professional development program that will prepare school leaders for the responsibility of providing teacher support and promoting teacher success in at least the following ways:

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- (1) Providing strategies for recruiting high-quality teachers through innovative methods to enrich professional opportunities and develop advanced roles for teachers.
  - (2) Creating a collaborative learning environment for teachers.
  - (3) Designing and delivering professional development to teachers, with a particular emphasis on support for beginning teachers.
  - (4) Assessing teacher performance and encouraging professional growth.
  - (5) Recognizing signs of professional fatigue and developing strategies for long-term teacher retention.
  - (6) Highlighting the importance of teachers' roles in school and individual student success by cultivating trust between school administrators and teachers and promoting feedback and assistance from peers.

**SECTION 9.(b)** Appropriation. – There is appropriated from the General Fund to the Department of Public Instruction the sum of three hundred fifty thousand dollars (\$350,000) in recurring funds for the 2019-2020 fiscal year to be allocated to participating local school administrative units to provide principal and assistant principal professional development in accordance with this section.

**SECTION 10.(a)** Teaching Fellows Forgivable Loans; Establish. – Each participating local school administrative unit shall establish a Teaching Fellows Program to provide a four-year scholarship loan of six thousand five hundred dollars (\$6,500) per year to high school seniors residing in the unit who are interested in preparing to teach in the public schools of the unit. The local board of education shall adopt very stringent standards, including minimum grade point average and scholastic aptitude test scores, for awarding these scholarship loans to ensure that only the best high school seniors receive them.

**SECTION 10.(b)** Administration. – The local board of education shall administer the program in cooperation with educator preparation programs selected by the local board. The local board of education shall form a review committee to assist it in identifying the best high school seniors for the program. The local board of education and the review committee shall make an effort to identify and encourage minority students and students who may not otherwise consider a career in teaching to enter the program. All scholarship loans shall be evidenced by notes made payable to the local board of education that shall bear interest at the rate of ten percent (10%) per year beginning September 1 after completion of the program, or immediately after termination of the scholarship loan, whichever is earlier. The scholarship loan may be terminated by the recipient withdrawing from school or by the recipient not meeting the standards set by the local board of education.

**SECTION 10.(c)** Loan Forgiveness; Repayment. – The local board of education shall forgive the scholarship loan if, within seven years after graduation, the recipient teaches for four years at a public school located in the local school administrative unit. The local board of education shall also forgive the loan if, within seven years after graduation, the recipient teaches for three consecutive years, unless the recipient takes an approved leave of absence, at a public school located in the local school administrative unit that, at the time the recipient accepts employment with the unit, is a low-performing school identified in accordance with G.S. 115C-105.37. The local board of education shall also forgive the scholarship loan if it finds that it is impossible for the recipient to teach for four years, within seven years after graduation, at a public school located in the local school administrative unit because of the death or permanent disability of the recipient. The local board of education is responsible for the collection of a scholarship loan awarded under this section if the loan repayment is outstanding for more than 30 days.

**SECTION 10.(d)** Appropriation for the 2019-2020 Fiscal Year. – There is appropriated from the General Fund to the Department of Public Instruction the sum of eighty-five thousand dollars (\$85,000) for the 2019-2020 fiscal year to be allocated to

participating local school administrative units for expenses related to recruitment and selection of Teaching Fellows.

**SECTION 10.(e)** Appropriation for the 2020-2021 Fiscal Year and Subsequent Fiscal Years. – There is appropriated from the General Fund to the Department of Public Instruction the sum of two hundred thirty-two thousand dollars (\$232,000) in recurring funds for the 2020-2021 fiscal year to be allocated to participating local school administrative units to award forgivable loans in the amount of six thousand five hundred dollars (\$6,500) per recipient beginning with the 2020-2021 academic year.

**SECTION 11.(a)** Loan Repayment Assistance for Teacher Service; Purpose. – Each participating local school administrative unit shall establish a Loan Repayment Assistance Program for Teachers designed to attract qualified teachers to the field of education and to address the educational needs of the unit. The program is established to help participants reduce the amount of indebtedness created by the cost of higher education through assisting in the repayment of educational loans.

**SECTION 11.(b)** Definitions. – For the purposes of this section, the following definitions apply:

- (1) Eligible debt. The outstanding principal, interest, and related fees from loans obtained for undergraduate or graduate educational expenses made by government or commercial lending institutions or educational institutions. Eligible debt does not include loans made by a private individual or family member.
- (2) Eligible teacher. A classroom teacher currently licensed in North Carolina who is rated as "highly effective" on the most recent North Carolina Teacher Evaluation instrument through the North Carolina Educator Evaluation System or the equivalent on an out-of-state teacher's state or district instrument. For the purposes of this section, a highly effective classroom teacher is a teacher who receives a rating of at least "accomplished" on each of the teacher evaluation standards on the North Carolina Teacher Evaluation instrument and who exceeds expected student growth based on teacher evaluation data as calculated by the State Board of Education or equivalent on an out-of-state teacher's state or district evaluation system.
- (3) Repayment assistance loan. A forgivable loan made under the program.
- (4) Repayment assistance period. Up to six years of eligible employment as an eligible teacher from the time of receipt of a repayment assistance loan.

**SECTION 11.(c)** Applicant Eligibility. — The local board of education shall administer the program in accordance with the provisions of this section and adopt any necessary rules, including adopting an application process and eligibility guidelines that include at least the following:

- (1) Any eligible teacher may apply for a repayment assistance loan under the program to repay all or a portion of the teacher's eligible debt by receiving repayment assistance loans for up to six years for eligible debt accrued toward an undergraduate degree and for up to six years for eligible debt accrued toward a graduate degree.
- (2) The eligible teacher shall have been employed for at least one year in the local school administrative unit prior to applying for the initial year of repayment assistance.
- (3) The eligible teacher shall include in the teacher's application for repayment assistance a signed statement of intent to remain employed in the local school administrative unit for a period of at least four years following each year the eligible teacher receives a repayment assistance loan.

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(4) The eligible teacher shall agree to repay in full any repayment assistance loans disbursed to the eligible teacher if the teacher fails to complete the repayment assistance period due to voluntarily leaving employment.

 (5) An applicant shall not be eligible for a repayment assistance loan if the applicant is in default on any obligation to a government or commercial lending institution or educational institution until those financial obligations are satisfied. The local board of education may waive ineligibility for this reason at its sole discretion.

**SECTION 11.(d)** Amount of Awards; Repayment. – The local board of education shall award repayment assistance loans of up to six thousand five hundred dollars (\$6,500) per calendar year for an eligible teacher that meets the criteria set forth in subsection (b) of this section in the order in which applications are received. The local board of education shall forgive the repayment assistance loan in the amount of each annual disbursement once the eligible teacher remains employed in the local school administrative unit for four years following the receipt of funds. An eligible teacher who received a repayment assistance loan in a previous year shall provide documentation to the local board of education that the funds in the amount of the loan were submitted to the government or commercial lending institutions or educational institutions for repayment of the teacher's eligible debt.

An eligible teacher who voluntarily leaves employment prior to the end of the repayment assistance period shall be required to repay in full any funds that were paid to the teacher, with interest accruing at the annualized rate applicable to the eligible debt being repaid, if not yet forgiven under this subsection at the time of termination. An eligible teacher who (i) cannot fulfill the employment requirements due to death or disability, (ii) takes a leave of absence, or (iii) is involuntarily terminated shall no longer be eligible for a repayment assistance loan under the program but shall not be responsible for repaying the outstanding amount of loans previously disbursed to the eligible teacher during the repayment assistance period.

**SECTION 11.(e)** Appropriation. – There is appropriated from the General Fund to the Department of Public Instruction the sum of two hundred eighty-two thousand five hundred dollars (\$282,500) in recurring funds for the 2019-2020 fiscal year and the sum of five hundred eight thousand five hundred dollars (\$508,500) in recurring funds for the 2020-2021 fiscal year to be allocated to participating local school administrative units to implement the provisions of this section.

**SECTION 12.(a)** Personal Learning Technology for All Students in Grades Seven Through 12. – Each participating local school administrative unit shall include, as part of the unit's technology plan, a plan to equip all students in grades seven through 12 with personal learning technology statewide. The plan shall include at least the following:

(1) Promote equal opportunity for and provide meaningful access to personal learning technology resources for students who are economically disadvantaged or have special needs.

 (2) Support student achievement through the integration of personal learning technologies that are content-focused and that add value to existing instructional methods.

(3) Provide for future sustainability of learning technology resources to adapt to future educational needs and to avoid obsolescence of learning technology resources.

 (4) Provide effective preparation, professional development, and training programs for teachers and other educators in the use and integration of learning technology tools in curriculum development, instructional methods, and student assessment systems.

(5) Estimate the level of expenditure for purchases of portable computing devices or the anticipated principal and interest costs for the year of allocation for

leases and other appropriate financing arrangements, including leases under which the learning technology plan may apply the lease payments to the purchase of those devices.

(6) Estimate the level of expenditures for software and services such as technical support and education intranet services necessary for operation of personal learning technologies.

**SECTION 12.(b)** Appropriation. – There is appropriated from the General Fund to the Department of Public Instruction the sum of three million five hundred thousand dollars (\$3,500,000) in recurring funds for the 2019-2020 fiscal year to allocate to participating local school administrative units funds to be used to equip all students in grades seven through 12 with personal learning technology in accordance with the unit's technology plan. Within the funds appropriated for this purpose, a local board of education may phase in deployment of personal learning technology beginning with seventh grade and eighth grade students. The local board of education shall then use available funds to deploy personal learning equipment to students in high school.

**SECTION 13.(a)** Teacher Support Program; Establish. – Each participating local school administrative unit shall establish a Teacher Support Program to help teachers cope with stress, exhaustion, and disillusionment related to the profession by providing counseling services. The local board may contract with a private, for-profit, or nonprofit employee assistance program corporation for the purposes of administering the program.

**SECTION 13.(b)** Program Rules. – The local board of education of a participating local school administrative unit shall adopt rules for the implementation of the program, including rules regarding the following:

(1) The development of a referral system for the program.

(3)

(2) Professional and licensure requirements for staff.

**SECTION 13.(c)** Program Records. – Any records related to teacher participation in the program shall be deemed confidential. No local board of education shall consider teacher participation in the program for purposes of evaluating a teacher's performance or making any employment decision under Article 22 of Chapter 115C of the General Statutes.

The development of a toll-free, 24-hour hotline for use by teachers.

**SECTION 13.(d)** Appropriation. – There is appropriated from the General Fund to the Department of Public Instruction the sum of one hundred thousand dollars (\$100,000) in recurring funds for the 2019-2020 fiscal year to be allocated to participating local school administrative units to provide a Teacher Support Program pursuant to the provisions of this section.

**SECTION 14.** Reporting. – By November 15 of each year for the duration of the pilot, beginning with an initial report by November 15, 2021, and a final report by November 15, 2033, each local school administrative unit shall report to the Department of Public Instruction and the Program Evaluation Division (PED) of the General Assembly on the progress of the Program, including costs, savings, student outcomes, school personnel retention and performance, and any other issue deemed relevant by the Department and PED.

SECTION 15. Evaluation. — In accordance with Chapter 143E of the General Statutes, the Program Evaluation Division of the General Assembly shall conduct a measurability assessment of the components of the Program established by this act and whether the Program should be continued, modified, or expanded statewide based on the Program's impact on student performance and outcomes, improving the retention and availability of employing high-quality teachers in the North Carolina public schools, and providing a return on investment of State funds. The Program Evaluation Division shall begin the measurability assessment beginning in 2029 and compare data from the 2019-2020 fiscal year to data collected up until the 2032-2033 fiscal year. The Program Evaluation Division shall report to the 2034 General Assembly on the results of the measurability assessment.

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SECTION 16. Effective Date. – This act becomes effective July 1, 2019.