GENERAL ASSEMBLY OF NORTH CAROLINA

SESSION 1997

S 4

SENATE BILL 272*

Education/Higher Education Committee Substitute Adopted 3/24/97
Third Edition Engrossed 3/25/97
House Committee Substitute Favorable 4/24/97

Short Title: Excellent Schools Act. (Public
Sponsors:
Referred to:
February 27, 1997
A BILL TO BE ENTITLED AN ACT TO ENACT THE EXCELLENT SCHOOLS ACT. The General Assembly of North Carolina enacts: Section 1. This act shall be known as "The Excellent Schools Act".

An outline of the provisions of the act follows this section. The outline show the heading "CONTENTS/INDEX", and it lists by general category the descriptive captions for the various sections and groups of sections that make up the act. This outline is designed for reference only, and it in no way limits, defines, or prescribes the scope of application of the text of the act.
CONTENTS/INDEX
I. PURPOSE OF THE EXCELLENT SCHOOLS ACT Section 2

RAISE

STUDENT

PERFORMANCE

17

II.

EFFORTS

STANDARDS

TO

1	Secti	on 3.
2	III.	RIGOROUS STANDARDS FOR ENTERING THE TEACHING
3		PROFESSION
4	A.	ENHANCED STANDARDS FOR TEACHER PREPARATION
5		PROGRAMS
6	Secti	on 4.
7	В.	ENHANCED INITIAL CERTIFICATION REQUIREMENTS
8	Secti	on 5.
9	C.	REPORT ON ENHANCEMENT OF INITIAL CERTIFICATION
10		STANDARDS
11	Secti	on 6.
12	IV.	RIGOROUS STANDARDS FOR CONTINUING
13		CERTIFICATION
14	Α.	AWARD OF CONTINUING CERTIFICATION DELAYED ONE
15		YEAR
16	Secti	on 7.
17	B.	ENHANCED STANDARDS FOR CONTINUING
18	2.	CERTIFICATION
19	Secti	on 8.
20	V.	RIGOROUS STANDARDS, EVALUATION, AND SUPPORT
21	* •	BEFORE CAREER STATUS IS CONSIDERED
22	Α.	SUPPORT AND MENTORS PROVIDED FOR ALL BEGINNING
23	11.	TEACHERS
24	Secti	ion 9.
25	B.	RIGOROUS AND MORE FREQUENT EVALUATIONS BY
26	D.	WELL-TRAINED EVALUATORS BEFORE CAREER STATUS
27		IS CONSIDERED
28	Secti	ion 10.
29	C.	CAREER STATUS DECISION TO BE MADE ONE YEAR
30	C.	AFTER CONTINUING CERTIFICATION AWARDED
31	Secti	on 11.
32	VI.	ADDITIONAL PROFESSIONAL DEVELOPMENT
33	٧ 1.	OPPORTUNITIES AND TOUGHER STANDARDS FOR
34		TEACHERS WITH CAREER STATUS
35	Α.	MEANINGFUL AND CONTINUED PROFESSIONAL
36	Α.	DEVELOPMENT FOR TEACHERS
37	Sacti	on 12.
38	B.	TENURE STREAMLINED TO PROVIDE A FAIR AND
39	D.	EFFICIENT PROCESS FOR REMOVING POOR TEACHERS
40		FROM THE CLASSROOM
40	Sooti	on 13.
41	C.	STUDIES ON MAKING RENEWAL OF TEACHER
42	C.	CERTIFICATES MORE RIGOROUS
4.3		. n.n n.t. 4 i n.s ivii in n. n.ii-i in i il is

1	Section 14.
2	Section 15.
3	VII. A PLAN TO ATTRACT AND RETAIN HIGH QUALITY
4	TEACHERS - HIGHER STARTING SALARY, ENHANCED
5	LONGEVITY PAY, AND SIGNIFICANT BUMPS IN THE
6	SALARY SCHEDULE UPON ACHIEVING CONTINUING
7	CERTIFICATION AND CAREER STATUS
8	Section 16.
9	VIII. PAY FOR EXEMPLARY PERFORMANCE/SPECIAL
10	ASSIGNMENTS
11	A. DEFINITION OF "MASTERS/ADVANCED COMPETENCIES"
12	BY THE STATE BOARD OF EDUCATION
13	Section 17.
14	B. BONUS FOR "MASTERS/ADVANCED COMPETENCIES" AND
15	FOR NBPTS CERTIFICATION
16	Section 18.
17	C. PARTICIPATION FEE AND PAID LEAVE FOR NBPTS PROGRAM
18	Section 19.
19	D. SCHOOL-BASED INCENTIVE AWARDS UNDER THE ABC'S
20	PROGRAM
21	Section 20.
22	E. EXTRA PAY FOR MENTOR TEACHERS
23	Section 21.
24	F. EXTRA PAY FOR NEW TEACHER DEVELOPMENT
25	Section 22.
26	G. EXTRA PAY FOR PROFESSIONAL DEVELOPMENT
27	Section 23.
28	H. EXTRA PAY FOR EXTRA DAYS
29	Section 24.
30	I. ADDITIONAL PAY FOR TEACHERS WITH ADDITIONAL
31	RESPONSIBILITIES
32	Section 25.
33	IX. FUNDS FOR COMPUTER SYSTEMS
34	Section 26.
35	Section 27.
36	X. FUNDS FOR TEACHER SUPPLY AND DEMAND STUDY
37	Section 28.
38	XI. FUNDS FOR TRAINING AND COMPENSATING CASE
39	MANAGERS
40	Section 29.
41	XII. FUNDS FOR DEVELOPING NEW EVALUATIONS
42	Section 30.
12	VIII MICCELLANEOUS DDOVISIONS

A. CAPTIONS ARE FOR REFERENCE ONLY AND DO NOT LIMIT TEXT

Section 31.

B. NO APPROPRIATIONS REQUIRED BY ACT

Section 32

C. EFFECTIVE DATES

Section 33.

I. PURPOSE OF THE EXCELLENT SCHOOLS ACT

 Section 2. The purpose of The Excellent Schools Act is to improve student academic achievement. To accomplish this purpose, it is the goal of the General Assembly to: (i) concentrate student learning in the core academic areas; (ii) improve teacher skills and teacher knowledge as those skills and knowledge relate to improved student academic achievement; and (iii) reward teachers for their improved skills and knowledge and for improved student academic achievement. It is also the goal of the General Assembly to annually review the implementation of the revised and more rigorous teacher preparation, professional development, and certification standards developed by the State Board of Education in compliance with this act. Clear and specific evidence demonstrating identifiable progress toward implementing more rigorous teacher professional standards must exist on an annual basis before the General Assembly may consider continued implementation of this act.

II. EFFORTS TO RAISE STUDENT PERFORMANCE STANDARDS

 Section 3. (a) Part 3 of Article 8B of Chapter 115C of the General Statutes is amended by adding the following new section to read:

"§ 115C-105.38A. Teacher competency assurance.

- (a) The State Board of Education shall require all certified staff members working in schools identified as low-performing under this Article and to which the State Board has assigned an assistance team to demonstrate their competency in their certification area. The State Board shall develop and implement a plan to require all certified staff members working in schools identified as low-performing that have not been assigned an assistance team to demonstrate their competency in their certification area. The certified staff members shall acquire a passing score on a test designated by the State Board. Those staff members who fail to meet the competency standard shall engage in a remediation plan as follows:
 - (1) Category I. This category is designated for individuals who score in the bottom quarter on the standardized measure used to demonstrate competency in their certification area. This remediation shall consist of a program of further study as determined by the State Board.

(2) Category II. – This category is designated for individuals who fail to meet the designated standard but score above the bottom quarter on the standardized measure used to demonstrate competency in their certification area. This remediation shall consist of a program of further study as determined by the State Board.

 Upon completion of their remediation program, certified staff members shall be retested. Those individuals who fail to meet the competency standard on the retest shall be required to take an additional semester of training. Those individuals will be retested following this additional training. If they fail to meet the competency standard at that time, the State Board shall proceed under G.S. 115C-325(q)(2a) for the dismissal of those individuals. Individuals who have been dismissed under G.S. 115C-325(q)(2a) may not thereafter be reemployed by any local board of education.

 (b) The Board of Governors of The University of North Carolina and the State Board shall jointly designate the constituent institutions that shall provide the remediation programs required under this section. Staff members who are required to participate in a remediation plan under this section will be considered on leave with pay, and the State shall reimburse the Board of Governors of The University of North Carolina for all tuition and fees incurred under this section.

(c) Nothing in this section shall be construed to prohibit or postpone the ability of the State Board to dismiss a teacher, assistant principal, director, or supervisor for inadequate performance under G.S. 115C-325(q)(2)."

(b) The State Board of Education shall develop a plan to create rigorous student academic performance standards for kindergarten through eighth grade and student academic performance standards for courses in grades 9-12. The performance standards shall align, whenever possible, with the student academic performance standards developed for the National Assessment of Educational Progress (NAEP). The plan also shall include clear and understandable methods of reporting individual student academic performance to parents.

(c) The State Board of Education shall report on the implementation of subsection (a) of this section to the Joint Legislative Education Oversight Committee as part of its required reports on the implementation of the School-Based Management and Accountability Program. The State Board of Education shall report to the Joint Legislative Education Oversight Committee by March 15, 1998, on the student performance standards and reports developed under subsection (b) of this section. By September 1, 1999, the State Board shall adopt and implement a plan requiring all certified staff members in low performing schools to demonstrate their competency in their certification area.

III. RIGOROUS STANDARDS FOR ENTERING THE TEACHING PROFESSION

A. ENHANCED STANDARDS FOR TEACHER PREPARATION PROGRAMS

Section 4. (a) G.S. 115C-296(b) reads as rewritten:

"(b) It is the policy of the State of North Carolina to maintain the highest quality teacher education programs and school administrator programs in order to enhance the competence of professional personnel certified in North Carolina. To the end that teacher preparation programs are upgraded to reflect a more rigorous course of study, the State Board of Education shall submit to the General Assembly not later than November 1, 1994, a plan to promote this policy. The State Board of Education, as lead agency in coordination and cooperation with the University Board of Governors, the Board of Community Colleges and such other public and private agencies as are necessary, shall continue to refine the several certification requirements, standards for approval of institutions of teacher education, standards for institution-based innovative and experimental programs, standards for implementing consortium-based teacher education, and standards for improved efficiencies in the administration of the approved programs.

The State Board of Education, as lead agency in coordination with the Board of Governors of The University of North Carolina and any other public and private agencies as necessary, shall continue to raise standards for entry into teacher education programs.

The standards for approval of institutions of teacher education shall require that teacher education programs for students who do not major in special education include courses—demonstrated competencies in the identification and education of children with learning disabilities. The State Board of Education shall incorporate the criteria developed in accordance with G.S. 116-74.21 for assessing proposals under the School Administrator Training Program into its school administrator program approval standards.

All North Carolina institutions of higher education that offer teacher education programs, masters degree programs in education, or masters degree programs in school administration shall provide annual performance reports to the State Board of Education. The annual performance reports shall follow a common format, shall be submitted according to a plan developed by the State Board and shall include the information required under the plan developed by the State Board."

(b) The State Board of Education shall develop a plan to provide a focused review of teacher education programs and the current process of accrediting these programs in order to ensure that the programs produce graduates that are well prepared to teach. The plan shall include the development and implementation of an annual school of education performance report for each teacher education program in North Carolina. The annual report shall include at least the following elements: (i) quality of students entering the schools of education, including the average grade point average and average score on preprofessional skills tests that assess reading, writing, math, and other competencies; (ii) graduation rates; (iii) time-to-graduation rates; (iv) average scores of graduates on professional and content area examinations for the purpose of certification; (v) percentage of graduates receiving initial certification; (vi) percentage of graduates hired as teachers; (vii) percentage of graduates remaining in teaching for four years; (viii) graduate satisfaction based on a common survey; and (ix) employer satisfaction based on a common survey. The performance reports shall follow a common format. The State

1

6 7

8

14

23

24

> 31 32

> 37

39

38

Board of Education shall develop a plan to be implemented beginning in the 1998-99 school year to reward and sanction approved teacher education programs and masters of education programs and to revoke approval of those programs based on the annual performance reports and other criteria established by the State Board of Education.

The State Board also shall develop and implement a plan for annual performance reports for all masters degree programs in education and school administration in North Carolina. To the extent it is appropriate, the performance report shall include similar indicators to those developed for the performance report for teacher education programs. The performance reports shall follow a common format.

Both plans for performance reports also shall include a method to provide the annual performance reports to the Board of Governors of The University of North Carolina, the State Board of Education, and the boards of trustees of the independent The State Board of Education shall review the schools of education colleges. performance reports, and the performance reports for masters degree programs in education and school administration annually.

The State Board of Education shall report to the Joint Legislative Education Oversight Committee by February 15, 1998, on the plans for schools of education performance reports and performance reports for masters degree programs in education and school administration developed under this subsection.

- The State Board of Education, in coordination with the Board of Governors of The University of North Carolina, and independent colleges and universities that offer teacher education programs, shall conduct a comprehensive teacher supply and demand study. The study shall examine predicted trends over the course of the next decade and include information regarding the effect of teacher attrition rates on supply and demand. The study shall include information on characteristics of new teachers hired with teaching experience in other states and information regarding graduates of North Carolina schools of education who have not received certification. The survey also shall include school unit analysis and Southern Regional Education Board comparative analysis where appropriate. The State Board of Education shall report the results of the supply and demand study to the Joint Legislative Education Oversight Committee by November 15, 1998.
- By March 15, 1998, the Board of Governors of The University of North Carolina shall report to the Joint Legislative Education Oversight Committee on the efforts to improve teacher preparation through implementation of a second major requirement. The report shall include recommendations to strengthen the requirement and provide greater consistency for second majors throughout the system.

B. ENHANCED INITIAL CERTIFICATION REQUIREMENTS

Section 5. G.S. 115C-296(a) reads as rewritten:

The State Board of Education shall have entire control of certifying all applicants for teaching positions in all public elementary and high schools of North Carolina; and it shall prescribe the rules and regulations for the renewal and extension of all certificates and shall determine and fix the salary for each grade and type of certificate

which it authorizes: Provided, that the State Board of Education shall require each applicant for an initial eertificate or bachelors degree certificate or graduate degree certificate to demonstrate his—the applicant's academic and professional preparation by achieving a prescribed minimum score at least equivalent to that required by the Board on November 30, 1972, on a standard examination appropriate and adequate for that purpose: Provided, further, that in the event the Board shall specify the National Teachers Examination for this purpose, the required minimum score shall not be lower than that which the Board required on November 30, 1972: Provided, further, that the State Board of Education shall not decrease the certification standards for physical education teachers or health education teachers below the standards in effect on June 1, 1988. purpose. The State Board of Education shall continue to make the standard initial certification examination more rigorous and to raise the prescribed minimum score as necessary to ensure that each applicant has adequate academic and professional preparation to teach."

1 2

C. REPORT ON ENHANCEMENT OF INITIAL CERTIFICATION STANDARDS

Section 6. (a) The State Board of Education shall review the admission standards for teacher education programs and the initial certification requirements that were adopted by the Board on July 6, 1994. The State Board shall report to the Joint Legislative Education Oversight Committee by March 15, 1998, on the results of the review. The State Board may consolidate the report required under this subsection with the report on continuing certification required under Section 8 of this act and the report on renewal of teacher certificates required under Section 14 of this act.

(b) By March 15, 1999, the State Board shall implement the July 6, 1994, admission standards for teacher education programs and initial certification requirements to the extent the State Board determines those standards and requirements are valid and consistent with the State goal of requiring rigorous professional requirements.

IV. RIGOROUS STANDARDS FOR CONTINUING CERTIFICATION

A. AWARD OF CONTINUING CERTIFICATION DELAYED ONE YEAR Section 7. (a) G.S. 115C-296(b), as rewritten by Section 4(a) of this act, reads as rewritten:

"(b) It is the policy of the State of North Carolina to maintain the highest quality teacher education programs and school administrator programs in order to enhance the competence of professional personnel certified in North Carolina. To the end that teacher preparation programs are upgraded to reflect a more rigorous course of study, the State Board of Education, as lead agency in coordination and cooperation with the University Board of Governors, the Board of Community Colleges and such other public and private agencies as are necessary, shall continue to refine the several certification requirements, standards for approval of institutions of teacher education, standards for institution-based innovative and experimental programs, standards for implementing consortium-based

teacher education, and standards for improved efficiencies in the administration of the

approved programs. The certification program shall provide for initial certification after completion of preservice training, continuing certification after three years of teaching experience, and certificate renewal every five years thereafter.

The State Board of Education, as lead agency in coordination with the Board of Governors of The University of North Carolina and any other public and private agencies as necessary, shall continue to raise standards for entry into teacher education programs.

The standards for approval of institutions of teacher education shall require that teacher education programs for students who do not major in special education include competencies in the identification and education of children with learning disabilities. The State Board of Education shall incorporate the criteria developed in accordance with G.S. 116-74.21 for assessing proposals under the School Administrator Training Program into its school administrator program approval standards.

All North Carolina institutions of higher education that offer teacher education programs, Masters degree programs in education, or Masters degree programs in school administration shall provide annual performance reports to the State Board of Education. The performance reports shall follow a common format and shall be submitted according to a plan developed by the State Board."

(b) This section applies to teachers who have not received continuing certification prior to January 1, 1998.

B. ENHANCED STANDARDS FOR CONTINUING CERTIFICATION

Section 8. The State Board of Education, in consultation with the Board of Governors of The University of North Carolina, shall evaluate and develop enhanced requirements for continuing certification. The new requirements shall reflect more rigorous standards for continuing certification and to the extent possible shall be aligned with quality professional development programs that reflect State priorities for improving student achievement. The State Board shall report to the Joint Legislative Education Oversight Committee by March 15, 1998, on the results of this evaluation. The State Board may consolidate the report required under this section with the report on Initial Certification required under Section 6 of this act and the report on Renewal of Teacher Certificates required under Section 14 of this act. The State Board of Education shall adopt new standards for continuing certification by May 15, 1998.

V. RIGOROUS STANDARDS, EVALUATION, AND SUPPORT BEFORE CAREER STATUS IS CONSIDERED

A. SUPPORT AND MENTORS PROVIDED FOR ALL BEGINNING TEACHERS

Section 9. The State Board of Education shall develop a mentor program to provide ongoing support for teachers entering the profession. In developing the mentor program, the State Board shall conduct a comprehensive study of the needs of new teachers and how those needs can be met through an orientation and mentor support program. For the purpose of helping local boards to support new teachers, the State

SENATE BILL 272* version 4

Board shall develop and distribute guidelines which address optimum teaching load, extracurricular duties, student assignment, and other working condition considerations.

The State Board also shall develop and coordinate a mentor teacher training program.

The State Board shall develop criteria for selecting excellent, experienced, and qualified teachers to be participants in the mentor teacher training program. The State Board shall

report to the Joint Legislative Education Oversight Committee prior to February 15, 1998, on its progress in implementing this section.

B. RIGOROUS AND MORE FREQUENT EVALUATIONS BY WELL-TRAINED EVALUATORS BEFORE CAREER STATUS IS CONSIDERED

Section 10. (a) G.S. 115C-326(a) reads as rewritten:

"(a) The State Board of Education, in consultation with local boards of education, shall revise and develop uniform performance standards and criteria to be used in evaluating professional public school employees. It employees, including school administrators. These standards and criteria shall include improving student achievement and employee skills and employee knowledge. The standards and criteria for school administrators also shall include building-level gains in student learning and effectiveness in carrying out the responsibility of ensuring school safety and enforcing student discipline. The Board shall develop rules to recommend the use of these standards and criteria in the employee evaluation process. The performance standards and criteria may be modified in-at the discretion of the Board.

The State Board of Education, in collaboration with the Board of Governors of The University of North Carolina, shall develop training programs for practicing school administrators to improve their evaluation of professional public school employees based on the employee's skills and knowledge and student achievement. These programs shall include evaluative methods to determine whether an employee's performance has improved student learning, as well as the appropriate process for professional improvement, contract nonrenewal, and dismissal of school personnel whose performance is inadequate. The Board of Governors of The University of North Carolina shall ensure that the subject matter of the training programs is incorporated into the masters in school administration programs offered by the constituent institutions.

Local boards of education shall adopt rules to provide for the evaluation of all professional employees defined as teachers in G.S. 115C-325(a)(6). All teachers who have not attained career status shall be observed at least three times annually by a qualified school administrator or a designee and at least once annually by a teacher, and shall be evaluated at least once annually by a qualified school administrator. All other teachers shall be evaluated annually unless a local board adopts rules that allow specified categories of teachers with career status to be evaluated more or less frequently. Local boards may also adopt rules requiring the annual evaluation of other school employees not specifically covered in this section. Local boards may develop and use alternative evaluation approaches for teachers provided the evaluations are properly validated. Local boards that do not develop alternative evaluations shall utilize the performance standards

4

and criteria adopted by the State Board of Education, but are not limited to those standards and criteria."

The State Board of Education shall report to the Joint Legislative Education

5 6 7

8

Oversight Committee by March 15, 1998, on the development of programs to train administrators to improve the evaluation of professional public school employees.

(c) The State Board of Education shall report to the Joint Legislative Education Oversight Committee by March 15, 1998, on the revision and development of uniform performance standards and criteria to be used in evaluating professional public school employees including school administrators. The State Board of Education shall adopt

13 14

15

new performance standards and criteria by May 15, 1998.

(d) The State Board of Education shall develop guidelines for evaluating superintendents. The guidelines shall include criteria for evaluating superintendent effectiveness in providing safe schools and enforcing student discipline. The State Board of Education shall report to the Joint Legislative Education Oversight Committee by April 15, 1998, on the development of the guidelines. The State Board of Education shall adopt guidelines for evaluating superintendents by July 15, 1998.

16 17 18

19

20

21

C. CAREER STATUS DECISION TO BE MADE ONE YEAR AFTER CONTINUING CERTIFICATION AWARDED

"(c)

Section 11. (a) G.S. 115C-325(c) reads as rewritten:

39

40

41

42

43

Election of a Teacher to Career Status. – Except as otherwise provided in subdivision (3) of this subsection, when a teacher will have has been employed by a North Carolina public school system for three four consecutive years, the board, near the end of the third fourth year, shall vote upon his employment for the next school year. whether to grant the teacher career status. The board shall give him the teacher written notice of that decision by June 1 of his third year of employment. 15. If a majority of the board votes to reemploy the teacher, grant career status to the teacher, and if it has notified him-the teacher of the decision, it may not rescind that action but must proceed under the provisions of this section for the demotion or dismissal of a teacher if it decides to terminate his the teacher's employment. If a majority of the board votes against reemploying the teacher, he the teacher shall not teach beyond the current school term. H-The board shall not reemploy the teacher if after the fourth consecutive year: (i) the board fails to vote on granting career status; but reemploys him for the next year, he automatically becomes a career teacher on the first day of the fourth ninth year of employment. (ii) a majority of the board votes against granting career status; or (iii) the board vote regarding granting the teacher career status results in a tie.

A year, for purposes of computing time as a probationary teacher, shall be not less than 120 workdays performed as a full-time, permanent teacher in a normal school year.

- Employment of a Career Teacher. A teacher who has obtained career (2) status in any North Carolina public school system need not serve another probationary period of more than two years. vears, and may, at the option of the board, be employed immediately. The board may grant career status immediately upon employing the teacher, or after the first or second year of employment. as a career teacher. In any event, if the teacher is reemployed for a third consecutive school year, he shall automatically become a career teacher. A teacher with career status who resigns and within five years is reemployed by the same local school administrative unit need not serve another probationary period of more than one school year and may, at the option of the board, be reemployed as a career teacher. In any event, if he is reemployed for a second consecutive school year, he shall automatically become a career teacher. The board shall not reemploy the teacher if after the second consecutive year: (i) the board fails to vote on granting career status; (ii) a majority of the board votes against granting the teacher career status; or (iii) the board vote regarding granting the teacher career status results in a tie.
- (2a) Notice of Teachers Eligible to Achieve Career Status. At least 30 days prior to any board action granting career status, the superintendent shall submit to the board a list of the names of all teachers who are eligible to achieve career status. Notwithstanding any other provision of law, the list shall be a public record under Chapter 132 of the General Statutes.
- (3) Ineligible for Career Status. No employee of a local board of education except a teacher as defined by G.S. 115C-325(a)(6) is eligible to obtain career status or continue in a career status if he no longer performs the responsibilities of a teacher as defined in G.S. 115C-325(a)(6). No person who is working in a principal or supervisor position who did not acquire career status as a school administrator by June 30, 1997, shall have career status as an administrator. Further, no director or assistant principal is eligible to obtain career status as a school administrator unless he or she has already been conferred that status by the local board of education.
- (4) Leave of Absence. A career teacher who has been granted a leave of absence by a board shall maintain his career status if he returns to his teaching position at the end of the authorized leave."
- (b) This section applies to teachers, as defined in G.S. 115C-325(a)(6), who have not attained career status pursuant to G.S. 115C-325(c) prior to July 1, 1998.
 - VI. ADDITIONAL PROFESSIONAL DEVELOPMENT OPPORTUNITIES AND TOUGHER STANDARDS FOR TEACHERS WITH CAREER STATUS

A. MEANINGFUL AND CONTINUED PROFESSIONAL DEVELOPMENT FOR TEACHERS

Section 12. (a) G.S. 115C-12 is amended by adding a new subdivision to read:

- "(25) Duty to Monitor and Make Recommendations Regarding Professional Development Programs. The State Board of Education, in collaboration with the Board of Governors of The University of North Carolina, shall identify and make recommendations regarding meaningful professional development programs for professional public school employees. The programs shall be aligned with State education goals and directed toward improving student academic achievement. The State Board shall annually evaluate and make recommendations regarding professional development programs based upon reports submitted by the Board of Governors under G.S. 116-11(12a)."
- (b) G.S. 116-11 is amended by adding a new subdivision to read:
- "(12a) The Board of Governors of The University of North Carolina shall implement, administer, and revise programs for meaningful professional development for professional public school employees based upon the evaluations and recommendations made by the State Board of Education under G.S. 115C-12(25). The programs shall be aligned with State education goals and directed toward improving student academic achievement. The Board of Governors shall submit to the State Board of Education an annual report evaluating the professional development programs administered by the Board of Governors."
- (c) The State Board of Education shall report to the Board of Governors of The University of North Carolina by January 15, 1998, on its initial recommendations for implementation of subsection (a) of this section.
- (d) The Board of Governors of The University of North Carolina shall report to the Joint Legislative Education Oversight Committee by April 1, 1998, on a plan to coordinate and consolidate professional development programs for professional public school employees. This report may include recommendations for statutory or other organizational changes.

B. TENURE STREAMLINED TO PROVIDE A FAIR AND EFFICIENT PROCESS FOR REMOVING POOR TEACHERS FROM THE CLASSROOM

Section 13. (a) G.S. 115C-325, as rewritten by Section 11(a) of this act, reads as rewritten:

"§ 115C-325. System of employment for public school teachers.

- (a) Definition of Terms. As used in this section unless the context requires otherwise:
 - (1a) 'Career employee' as used in this section means:
 - a. An employee who has obtained career status with that local board as a teacher as provided in G.S. 115C-325(c);

1		b. An employee who has obtained career status with that local
2		board in an administrative position as provided in G.S. 115C-
3		325(d)(2);
4		c. A probationary teacher during the term of the contract as
5		provided in G.S. 115C-325(m); and
6		d. A school administrator during the term of a school administrator
7		contract as provided in G.S. 115C-287.1(c).
8	<u>(1b)</u>	'Career school administrator' means a school administrator who has
9		obtained career status in an administrative position as provided in G.S.
10		<u>115C-325(d)(2).</u>
11	(1)	
12	<u>(1c)</u>	'Career teacher' means a teacher who has obtained career status as
13		provided in G.S. 115C-325(c).
14	<u>(1d)</u>	'Case manager' means a person selected under G.S. 115C-325(h)(7).
15	(2)	'Committee' means the Professional Review Committee created under
16		G.S. 115C-325(g).
17	(3)	'Day' means calendar day. In computing any period of time, Rule 6 of
18		the North Carolina Rules of Civil Procedure shall apply.
19	(4)	'Demote' means to reduce the eompensation salary of a person who is
20		classified or paid by the State Board of Education as a classroom
21		teacher, teacher or as a school administrator, or to transfer him to a new
22		position carrying a lower salary, or to suspend him without pay to a maximum
23		of 60 days; provided, however, that a suspension without pay pursuant to the
24		provisions of G.S. 115C-325(f) shall not be considered a demotion. The
25		word 'demote' does not include a reduction in compensation that results
26		from the elimination of a special duty, such as the duty of an athletic coach,
27		assistant principal, or a choral directorinclude: (i) a suspension without
28		pay pursuant to G.S. 115C-325(f)(1); (ii) the elimination or reduction
29		of bonus payments, including merit-based supplements, or a systemwide
30		modification in the amount of any applicable local supplement; (iii) any
31		reduction in salary that results from the elimination of a special duty,
32		such as the duty of an athletic coach or a choral director; or (iv) the
33		transfer of a career school administrator from one position to another
34		position regardless of whether the transfer results in a reduction of the
35		career administrator's compensation or the transfer is to a
36		nonadministrative position.
37	<u>(4a)</u>	'Disciplinary suspension' means a final decision to suspend a teacher or
38		school administrator without pay for no more that 60 days under G.S.
39		<u>115C-325(f)(2).</u>
40	(5)	'Probationary teacher' means a certificated person, other than a
41		superintendent, associate superintendent, or assistant superintendent,
42		who has not obtained career-teacher status and whose major
43		responsibility is to supervise teaching.

(c)

- (6) 'Teacher' means a person who holds at least a current, not <u>provisional or</u> expired, Class A certificate or a regular, not provisional or expired, vocational certificate issued by the Department of Public Instruction; whose major responsibility is to teach or directly supervises teaching or who is classified by the State Board of Education or is paid as a classroom teacher; and who is employed to fill a full-time, permanent position.
- (7) 'School administrator' means a principal, assistant principal, supervisor, or director; whose major function includes the direct or indirect supervision of teaching or any other part of the instructional program as provided in G.S. 115C-287.1(a)(3).
- (8) 'Year' for purposes of computing time as a probationary teacher shall be not less than 120 workdays performed as a probationary teacher in a full-time permanent position in a school year.
- (b) Personnel Files. The superintendent shall maintain in his office a personnel file for each teacher that contains any complaint, commendation, or suggestion for correction or improvement about the teacher's professional conduct, except that the superintendent may elect not to place in a teacher's file (i) a letter of complaint that contains invalid, irrelevant, outdated, or false information or (ii) a letter of complaint when there is no documentation of an attempt to resolve the issue. The complaint, commendation, or suggestion shall be signed by the person who makes it and shall be placed in the teacher's file only after five days' notice to the teacher. Any denial or explanation relating to such complaint, commendation, or suggestion that the teacher desires to make shall be placed in the file. Any teacher may petition the local board of education to remove any information from his personnel file that he deems invalid, irrelevant, or outdated. The board may order the superintendent to remove said information if it finds the information is invalid, irrelevant, or outdated.

The personnel file shall be open for the teacher's inspection at all reasonable times but shall be open to other persons only in accordance with such rules and regulations as the board adopts. Any preemployment data or other information obtained about a teacher before his employment by the board may be kept in a file separate from his personnel file and need not be made available to him. No data placed in the preemployment file may be introduced as evidence at a hearing on the dismissal or demotion of a teacher, except the data may be used to substantiate G.S. 115C-325(e)(1)g. or G.S. 115C-325(e)(1)o. as grounds for dismissal or demotion.

(1) Election of a Teacher to Career Status. – Except as otherwise provided in subdivision (3) of this subsection, when a teacher has been employed by a North Carolina public school system for four consecutive years, the board, near the end of the fourth year, shall vote upon whether to grant the teacher career status. The board shall give the teacher written notice of that decision by June 15. If a majority of the board votes to grant career status to the teacher, and if it has notified the teacher of the decision, it may not rescind that

action but must proceed under the provisions of this section for the demotion or dismissal of a teacher if it decides to terminate the teacher's employment. If a majority of the board votes against reemploying the teacher, the teacher shall not teach beyond the current school term. The board shall not reemploy the teacher if after the fourth consecutive year: (i) the board fails to vote on granting career status; (ii) a majority of the board votes against granting career status; or (iii) the board vote regarding granting the teacher career status results in a tie.

A year, for purposes of computing time as a probationary teacher, shall be not less than 120 workdays performed as a full-time, permanent teacher in a normal school year.

- (2) Employment of a Career Teacher. A teacher who has obtained career status in any North Carolina public school system need not serve another probationary period of more than two years. The board may grant career status immediately upon employing the teacher, or after the first or second year of employment. The board shall not reemploy the teacher if after the second consecutive year: (i) the board fails to vote on granting career status; (ii) a majority of the board votes against granting the teacher career status; or (iii) the board vote regarding granting the teacher career status results in a tie.
- (2a) Notice of Teachers Eligible to Achieve Career Status. At least 30 days prior to any board action granting career status, the superintendent shall submit to the board a list of the names of all teachers who are eligible to achieve career status. Notwithstanding any other provision of law, the list shall be a public record under Chapter 132 of the General Statutes.
- (3) Ineligible for Career Status. No employee of a local board of education except a teacher as defined by G.S. 115C-325(a)(6) is eligible to obtain career status or continue in a career status <u>as a teacher</u> if he no longer performs the responsibilities of a teacher as defined in G.S. 115C-325(a)(6). No person who is working in a principal or supervisor position employed as a school administrator who did not acquire career status as a school administrator by June 30, 1997, shall have career status as an administrator. Further, no director or assistant principal is eligible to obtain career status as a school administrator unless he or she has already been conferred that status by the local board of education.
- (4) Leave of Absence. A career teacher who has been granted a leave of absence by a board shall maintain his career status if he returns to his teaching position at the end of the authorized leave.
- (d) Career Teachers and Career School Administrators.
 - (1) A career teacher <u>or career school administrator</u> shall not be subjected to the requirement of annual appointment nor shall he be dismissed,

demoted, or employed on a part-time basis without his consent except as provided in subsection (e).

- (2) a. The provisions of this subdivision do not apply to a person who is ineligible for career status as provided by G.S. 115C-325(c)(3).
 - b. Whether or not he has previously attained career status as a teacher, a person who has performed the duties of a principal in the school system for three consecutive years or has performed the duties of a supervisor in the school system for three consecutive years shall not be transferred from that position to a lower paying administrative position or to a lower paying nonadministrative position without his consent except for the reasons given in G.S. 115C-325(e)(1) and in accordance with the provisions for the dismissal of a career teacher set out in this section. Transfer of a principal or a supervisor is not a transfer to a lower paying position if the principal's or supervisor's salary is maintained at the previous salary amount.
 - Subject to G.S. 115C-287.1, when When—a teacher has performed c. the duties of supervisor or principal for three consecutive years, the board, near the end of the third year, shall vote upon his employment for the next school year. The board shall give him written notice of that decision by June 1 of his third year of employment as a supervisor or principal. If a majority of the board votes to reemploy the teacher as a principal or supervisor, and it has notified him of that decision, it may not rescind that action but must proceed under the provisions of this section. If a majority of the board votes not to reemploy the teacher as a principal or supervisor, he shall retain career status as a teacher if that status was attained prior to assuming the duties of supervisor or principal. A supervisor or principal who has not held that position for three years and whose contract will not be renewed for the next school year shall be notified by June 1 and shall retain career status as a teacher if that status was attained prior to assuming the duties of supervisor or principal.

A year, for purposes of computing time as a probationary principal or supervisor, shall not be less than 145 workdays performed as a full-time, permanent principal or supervisor in a contract year.

A principal or supervisor who has obtained career status in that position in any North Carolina public school system may be required by the board of education in another school system to serve an additional three-year probationary period in that position before being eligible for career status. However, he may, at the option of the board of education, be granted career status

	1
	2
	3
	4
	5
	6
	7
	8
	9
1	0
1	1
1	2
1	3 4
1	5
1	5 6 7
1	7
1	8 9 0
7	フ ハ
2	
2	
2	
2	4
	5
2	6
2	7 8 9
2	8
2	9
3	0
3	1
3	2
3	3
3	4
3	5
3	6
	7
	8
	9
	0
4	
4	

immediately or after serving a probationary period of one or two additional years. A principal or supervisor with career status who resigns and within five years is reemployed by the same school system need not serve another probationary period in that position of more than two years and may, at the option of the board, be reemployed immediately as a career principal or supervisor or be given career status after only one year. In any event, if he is reemployed for a third consecutive year, he shall automatically become a career principal or supervisor.

- (e) Grounds for Dismissal or Demotion of a Career Teacher Employee.
 - (1) <u>Grounds. No career teacher employee</u> shall be dismissed or demoted or employed on a part-time basis except for one or more of the following:
 - a. Inadequate performance.
 - b. Immorality.
 - c. Insubordination.
 - d. Neglect of duty.
 - e. Physical or mental incapacity.
 - f. Habitual or excessive use of alcohol or nonmedical use of a controlled substance as defined in Article 5 of Chapter 90 of the General Statutes.
 - g. Conviction of a felony or a crime involving moral turpitude.
 - h. Advocating the overthrow of the government of the United States or of the State of North Carolina by force, violence, or other unlawful means.
 - i. Failure to fulfill the duties and responsibilities imposed upon teachers or school administrators by the General Statutes of this State.
 - j. Failure to comply with such reasonable requirements as the board may prescribe.
 - k. Any cause which constitutes grounds for the revocation of such the career teacher's teaching certificate. certificate or the career school administrator's administrator certificate.
 - 1. A justifiable decrease in the number of positions due to district reorganization, decreased enrollment, or decreased funding, provided that there is compliance with subdivision (2).
 - m. Failure to maintain his certificate in a current status.
 - n. Failure to repay money owed to the State in accordance with the provisions of Article 60, Chapter 143 of the General Statutes.
 - o. Providing false information or knowingly omitting a material fact on an application for employment or in response to a preemployment inquiry.
 - (2) <u>Reduction in Force. Before recommending to a board the dismissal or demotion of the career teacher</u> employee pursuant to G.S. 115C-

34

35

36

3738

39

40

41 42

43

325(e)(1)1., the superintendent shall give written notice to the career teacher employee by certified mail or personal delivery of his intention to make such recommendation and shall set forth as part of his recommendation the grounds upon which he believes such dismissal or demotion is justified. The notice shall include a statement to the effect that if the teacher-career employee within 15 days after receipt of the notice requests a review, he shall be entitled to have the proposed recommendations of the superintendent reviewed by the board. Within the 15-day period after receipt of the notice, the career teacher employee may file with the superintendent a written request for a hearing before the board within 10 days. If the teacher-career employee requests a hearing before the board, the hearing procedures provided in G.S. 115C-325(i) G.S. 115C-325(j3) shall be followed. If no request is made within the 15-day period, the superintendent may file his recommendation with the board. If, after considering the recommendation of the superintendent and the evidence adduced at the hearing if there is one, the board concludes that the grounds for the recommendation are true and substantiated by a preponderance of the evidence, the board, if it sees fit, may by resolution order such dismissal. Provisions of this section which permit appointment of, and investigation and review by, a panel of the Professional Review Committee a hearing by a case manager shall not apply to a dismissal or demotion recommended pursuant to G.S. 115C-325(e)(1)1.

When a career teacher employee is dismissed pursuant to G.S. 115C-325(e)(1)l. above, his name shall be placed on a list of available teachers career employees to be maintained by the board. Career teachers employees whose names are placed on such a list shall have a priority on all positions in which they acquired career status and for which they are qualified which become available in that system for the three consecutive years succeeding their dismissal. However, if the local school administrative unit offers the dismissed teacher career employee a position for which he is certified and he refuses it, his name shall be removed from the priority list.

- (3) <u>Inadequate Performance.</u> In determining whether the professional performance of a career <u>teacher_employee</u> is adequate, consideration shall be given to regular and special evaluation reports prepared in accordance with the published policy of the employing local school administrative unit and to any published standards of performance which shall have been adopted by the board. Failure to notify a career <u>teacher_employee_of</u> an inadequacy in his performance shall be conclusive evidence of satisfactory performance.
- (4) <u>Three-Year Limitation on Basis of Dismissal or Demotion Dismissal or demotion under subdivision (1) above, except paragraph g-paragraphs</u>

g. and o. thereof, shall not be based on conduct or actions which occurred more than three years before the written notice of the superintendent's intention to recommend dismissal or demotion is mailed to the teachercareer employee. The three-year limitation shall not apply to dismissals or demotions pursuant to subdivision (1)b. above when the charge of immorality is based upon a teacher's career employee's sexual misconduct toward or sexual harassment of students or staff.

(f)

(1) Suspension without Pay. – If a superintendent believes that cause exists for dismissing a probationary or career teacher employee for any reason specified in G.S. 115C-325(e)(1)a. through 115C-325(e)(1)i.-G.S. 115C-325(e)(1) and that immediate suspension of the teacher-career employee is necessary, the superintendent may suspend him-the career employee without pay. Before suspending a teacher career employee without pay, the superintendent shall meet with the teacher career employee and give him written notice of the charges against him, an explanation of the bases for the charges, and an opportunity to respond. Within five days after a suspension under this paragraph, the superintendent shall initiate a dismissal dismissal, demotion, or disciplinary suspension without pay as provided in this section. If it is finally determined that no grounds for dismissal dismissal, demotion, or disciplinary suspension without pay exist, the teacher career employee shall be reinstated immediately and immediately, shall be paid for the period of suspension suspension, and all records of the suspension shall be removed from the career employee's personnel file.

Disciplinary Suspension Without Pay. — A teacher—career employee recommended for suspension without pay pursuant to G.S. 115C-325(a)(4)–115C-325(a)(4a) may request a hearing before the board. If the teacher requests a hearing before the board, the procedures provided in G.S. 115C-325(j) shall be followed. If no request is made within 15 days, the superintendent may file his recommendation with the board. If, after considering the recommendation of the superintendent and the evidence adduced at the hearing if one is held, the board concludes that the grounds for the recommendation are true and substantiated by a preponderance of the evidence, the board, if it sees fit, may by resolution order such suspension. Provisions of this section which permit appointment of, and investigation and review by, a panel of the Professional Review Committee shall not apply to a suspension without pay pursuant to G.S. 115C-325(a)(4).

<u>a.</u> Board hearing for disciplinary suspensions for more than 10 days or for certain types of intentional misconduct. – The procedures

for a board hearing under G.S. 115C-325(j3) shall apply if any of 1 2 the following circumstances exist: 3 The recommended disciplinary suspension without pay is 1. 4 for more than 10 days; or 5 <u>2.</u> The disciplinary suspension is for intentional misconduct, 6 such as inappropriate sexual or physical conduct. immorality, insubordination, habitual or excessive alcohol 7 8 or nonmedical use of a controlled substance as defined in 9 Article 5 of Chapter 90 of the General Statutes, any cause 10 that constitutes grounds for the revocation of the teacher's or school administrator's certificate, or providing false 11 12 information. Board hearing for disciplinary suspensions of no more that 10 13 b. days. - The procedures for a board hearing under G.S. 115C-14 325(j2) shall apply to all disciplinary suspensions of no more 15 than 10 days that are not for intentional misconduct as specified 16 17 in G.S. 115C-325(f)(2)a.2. Suspension with Pay. – If a superintendent believes that cause may exist for 18 dismissing or demoting a probationary or career teacher employee for any reasons 19 specified in G.S. 115C-325(e)(1)b through 115C-325(e)(1)j, G.S. 115C-325(e)(1), but that 20 21 additional investigation of the facts is necessary and circumstances are such that the teacher—career employee should be removed immediately from his duties, the 22 23 superintendent may suspend the teacher-career employee with pay for a reasonable period 24 of time, not to exceed 90 days. The superintendent shall immediately notify the board of education within two days of his action and shall notify the career employee within two 25 days of the action and the reasons for it. If the superintendent has not initiated dismissal 26 or demotion proceedings against the teacher-career employee within the 90-day period, 27 the teacher-career employee shall be reinstated to his duties immediately and all records of 28 29 the suspension with pay shall be removed from the teacher's-career employee's personnel file at his request. request. However, if the superintendent and the employee agree to 30 extend the 90-day period, the superintendent may initiate dismissal or demotion 31 32 proceedings against the career employee at any time during the period of the extension. - (g) Professional Review Committee; Qualifications; Terms; Vacancy; Training. 33 34 (1) 35 36

(1) There is hereby created a Professional Review Committee which shall consist of 132 citizens, 11 from each of the State's congressional districts, five of whom shall be lay persons and six of whom shall have been actively and continuously engaged in teaching or in supervision or administration of schools in this State for the five years preceding their appointment and who are broadly representative of the profession, to be appointed by the Superintendent of Public Instruction with the advice and consent of the State Board of Education. Each member shall be appointed for a term of three years. The initial terms of office of the persons appointed from the 12th Congressional District shall commence

3738

39

40

41 42

38

39

40

41 42

43

on January 3, 1993, and expire on June 30, 1995. The Superintendent of Public Instruction, with the advice and consent of the State Board of Education, shall fill any vacancy which may occur in the Committee. The person appointed to fill the vacancy shall serve for the unexpired portion of the term of the member of the Committee whom he is appointed to replace.

- (2) The Superintendent of Public Instruction shall provide for the Committee such training as he considers necessary or desirable for the purpose of enabling the members of the Committee to perform the functions required of them.
- (3) The compensation of committee members while serving as a member of a hearing panel shall be as for State boards and commissions pursuant to G.S. 138-5. The compensation shall be paid by the State Board of Education.
- (h) Procedure for Dismissal or Demotion of Career Teacher Employee.
 - (1) A career teacher employee may not be dismissed, demoted, or reduced to part-time employment except upon the superintendent's recommendation.
 - (2) Before recommending to a board the dismissal or demotion of the career teacheremployee, the superintendent shall give written notice to the career teacher-employee by certified mail or personal delivery of his intention to make such recommendation and shall set forth as part of his recommendation the grounds upon which he believes such dismissal or demotion is justified. The superintendent also shall meet with the career employee and give him written notice of the charges against him, an explanation of the basis for the charges, and an opportunity to respond if the career employee has not done so under G.S. 115C-325(f)(1). The notice shall include a statement to the effect that if the teacher-career employee within 15-seven days after the date of receipt of the notice requests a review, he shall be entitled to have the grounds for the proposed recommendations of the superintendent reviewed by a panel of the Committee case manager. A copy of G.S. 115C-325 and a current list of the members of the Professional Review Committee case managers shall If the teacher—career also be sent to the career teacher employee. employee does not request a panel-hearing with a case manager within the 15—seven days provided, the superintendent may submit his recommendation to the board.
 - (3) Within the 15-day seven-day period after receipt of the notice, the career teacher employee may file with the superintendent a written request for either (i) a review of the a hearing on the grounds for the superintendent's proposed recommendation by a panel of the Professional Review Committee case manager or (ii) a hearing within five days before the board on the superintendent's recommendation. within 10 days.—If the

teacher career employee requests an immediate hearing before the board, he forfeits his right to a hearing by a panel of the Professional Review Committee. A hearing conducted by the board pursuant to this subdivision shall be conducted pursuant to G.S. 115C-325(j) and (l)a case manager. If no request is made within that period, the superintendent may file his recommendation with the board. The board, if it sees fit, may by resolution dismiss such teacher. (i) reject the superintendent's recommendation or (ii) accept or modify the superintendent's recommendation and dismiss, demote, reinstate, or suspend the employee without pay. If a request for review is made, the superintendent shall not file his recommendation for dismissal with the board until a report of a panel of the Committee the case manager is filed with the superintendent.

- (4) If a request for review is made, the superintendent, within five days of filing such request for review, shall notify the Superintendent of Public Instruction who, within seven days from the time of receipt of such notice, shall designate a panel of five members of the Committee, at least two of whom shall be lay persons, who shall not be employed in or be residents of the county in which the request for review is made, to review the proposed recommendations of the superintendent for the purpose of determining whether in its opinion the grounds for the recommendation are true and substantiated. The teacher or principal making the request for review shall have the right to require that at least two members of the panel shall be members of his professional peer group.
- (5) If the career employee elects to request a hearing by a case manager, the career employee and superintendent shall each have the right to eliminate up to one-third of the names on the approved list of case managers. The career employee shall specify those case managers who are not acceptable in the career employee's request for a review of the superintendent's proposed recommendation under G.S. 115C-325(h)(3). The superintendent and career employee may jointly select a person to serve as case manager. The person need not be on the master list of case managers maintained by the Superintendent of Public Instruction.
- (6) If a career employee requests a review by a case manager, the superintendent shall notify the Superintendent of Public Instruction within two days' receipt of the request. The notice shall contain a list of the case managers the career employee and the superintendent have eliminated from the master list or the name of a person, if any, jointly selected. Failure to exercise the right to eliminate names from the master list shall constitute a waiver of that right.
- (7) The Superintendent of Public Instruction shall select a case manager within three days of receiving notice from the superintendent. The

Superintendent of Public Instruction shall designate the person jointly 1 selected by the parties to serve as case manager provided the person 2 3 agrees to serve as case manager and can meet the requirements for time 4 frames for the hearing and report as provided in G.S. 115C-325(i1)(1). 5 If a case manager was not jointly selected or if the case manager is not 6 available, the Superintendent of Public Instruction shall select a case 7 manager from the master list. No person eliminated by the career 8 employee or superintendent shall be designated case manager. 9 (8) The superintendent and career employee shall provide each other with 10 copies of all documents submitted to the Superintendent of Public Instruction or to the designated case manager. 11 Case Managers; Qualifications; Training; Compensation. 12 (h1) Each year the State Board of Education shall select and maintain a 13 (1) 14 master list of no more than 42 qualified case managers. 15 (2) Persons selected by the State Board as case managers shall be: (i) certified as a North Carolina Superior Court mediator; (ii) a member of 16 17 the American Arbitration Association's roster of arbitrators and mediators; or (iii) have comparable certification in alternative dispute 18 resolution. Case managers must complete a special training course 19 20 approved by the State Board of Education. The State Board of Education shall determine the compensation for a 21 (3) The State Board shall pay the case manager's 22 case manager. 23 compensation and reimbursement for expenses. 24 Hearing by Panel of Professional Review Committee; Report; Action of 25 Superintendent; Review by Board. The career teacher and superintendent will each have the right to 26 (1) 27 designate not more than 33 of the 132 members of the Professional Review Committee as not acceptable to the teacher or superintendent 28 29 respectively. No person so designated shall be appointed to the panel. 30 The career teacher shall specify to the superintendent those Committee 31 members who are not acceptable in his request for a review of the superintendent's proposed recommendations provided for in subdivision 32 33 (h)(3) above. The superintendent's notice to the Superintendent of 34 Public Instruction provided for in subdivision (h)(4) above shall contain 35 a list of those members of the Committee not acceptable to the superintendent and the teacher respectively. Failure to designate 36 nonacceptable members in accordance with this subsection shall 37 38 constitute a waiver of that right. 39 As soon as possible after the time of its designation, the panel shall elect (2) a chairman and shall conduct a hearing in accordance with G.S. 115C-40 325(i) for the purpose of determining whether the grounds for the 41

42

43

recommendation are true and substantiated. The panel shall be furnished assistance reasonably required to conduct its hearing and shall be

- empowered to subpoena and swear witnesses and to require them to give testimony and to produce books and papers relevant to its investigation.
- (3) The career teacher and superintendent involved shall each have the right to meet with the panel accompanied by counsel or other person of his choice and to present any evidence and arguments which he considers pertinent to the considerations of the panel and to cross-examine witnesses.
- When the panel has completed its hearing, it shall prepare a written report and send it to the superintendent and teacher. The report shall contain its findings as to whether or not the grounds for the recommendation are true and substantiated by a preponderance of the evidence, and a statement of the reasons for its findings. The panel shall complete its hearing and prepare the report within 20 days from the time of its designation, except in cases in which the panel finds that justice requires that a greater time be spent in connection with the investigation and the preparation of such report, and reports that finding to the superintendent and the teacher: Provided, that such extension does not exceed 10 days.
- Within five days after the superintendent receives the report of the panel, the superintendent shall decide whether or not to submit a written recommendation for dismissal to the board or to drop the charges against the teacher and shall notify the teacher, in writing, of the decision. Within five days after receiving the superintendent's notice of his intent to recommend the teacher's dismissal to the board, the teacher shall decide whether to request a hearing before the board and shall notify the superintendent, in writing, of the decision. If the teacher requests a hearing before the board, the superintendent shall submit his written recommendation to the board with a copy to the teacher within five days after receiving the teacher's request. The superintendent's recommendation shall state the grounds for the recommendation and shall be accompanied by a copy of the report of the panel of the Committee.
- (6) Within seven days after receiving the superintendent's recommendation and before taking any formal action, the board shall set a time and place for the hearing and notify the teacher by certified mail of the date, time and place of the hearing. The time specified shall not be less than seven nor more than 20 days after the board has notified the teacher. If the teacher did not request a hearing, the board may, by resolution, dismiss the teacher. If the teacher can show that his request for a hearing was postmarked within the time provided, his right to a hearing is not forfeited.
- (i1) Report of Case Manager; Superintendent's Recommendation.

and the career employee.

(1)

 the designation, except in cases in which the case manager finds that justice requires that a greater time be spent in connection with the investigation and the preparation of such report, and reports that finding to the superintendent and the career employee. No extension under this subdivision shall exceed five days.

(2) The case manager shall make all necessary findings of fact, based upon the preponderance of the evidence, on all issues related to each and every ground for dismissal and on all relevant matters related to the question of whether the superintendent's recommendation is justified.

The case manager shall complete the hearing held in accordance with

G.S. 115C-325(j) and prepare the report within 10 days from the time of

The case manager also shall make a recommendation as to whether the findings of fact substantiate the superintendent's grounds for dismissal.

The case manager shall deliver copies of the report to the superintendent

- Within two days after receiving the case manager's report, the superintendent shall decide whether to submit a written recommendation to the local board for dismissal, demotion, or disciplinary suspension without pay to the board or to drop the charges against the career employee. The superintendent shall notify the career employee, in writing, of the decision.
- (4) If the superintendent contends that the case manager's report fails to address a critical factual issue, the superintendent shall within three days receipt of the case manager's report, request in writing with a copy to the career employee that the case manager prepare a supplement to the report. The superintendent shall specify what critical factual issue the superintendent contends the case manager failed to address. If the case manager determines that the report failed to address a critical factual issue, the case manager may prepare a supplement to the report to address the issue and deliver the supplement to both parties before the board hearing. The failure of the case manager to prepare a supplemental report or to address a critical factual issue shall not constitute a basis for appeal.
- (j) Hearing Procedure by a Case Manager. The following provisions shall be applicable apply to any a hearing conducted pursuant to G.S. 115C-325(k) or (l) or to any hearing conducted by a board pursuant to G.S. 115C-325(h)(3) by the case manager.
 - (1) The hearing shall be private.
 - (2) The hearing shall be conducted in accordance with such reasonable rules and regulations as the board may adopt consistent with G.S. 115C-325, or if no rules have been adopted, in accordance with reasonable rules and regulations adopted by the State Board of Education to govern such case manager hearings.

- (3) At the hearing the teacher career employee and the superintendent shall have the right to be present and to be heard, to be represented by counsel and to present through witnesses any competent testimony relevant to the issue of whether grounds for dismissal or demotion exist or whether the procedures set forth in G.S. 115C-325 have been followed.
- (4) Rules of evidence shall not apply to a hearing conducted pursuant to this act and boards and panels of the Professional Review Committee by a case manager and the case manager may give probative effect to evidence that is of a kind commonly relied on by reasonably prudent persons in the conduct of serious affairs.
- At least five days before the hearing, the superintendent shall provide to (5) the teacher-career employee a list of witnesses the superintendent intends to present, a brief statement of the nature of the testimony of each witness and a copy of any documentary evidence he the superintendent intends to present. At least three days before the hearing, the teacher career employee shall provide to the superintendent a list of witnesses the teacher-career employee intends to present, a brief statement of the nature of the testimony of each witness and a copy of any documentary evidence he—the career employee intends to present. Additional witnesses or documentary evidence may not be presented except upon consent of both parties or upon a majority vote of the board or panel. upon a finding by the case manager that the new evidence is critical to the matter at issue and the party making the request could not, with reasonable diligence, have discovered and produced the evidence according to the schedule provided in this subdivision.
- (6) The case manager may subpoena and swear witnesses and may require them to give testimony and to produce records and documents relevant to the grounds for dismissal.
- (7) The case manager shall decide all procedural issues, including limiting cumulative evidence, necessary for a fair and efficient hearing.
- (8) The superintendent shall provide for making a transcript of the hearing. If the career employee contemplates a hearing before the board or to appeal the board's decision to a court of law, the career employee may request and shall receive at no charge a transcript of the proceedings before the case manager.
- (j1) Board Determination.
 - (1) Within two days after receiving the superintendent's notice of intent to recommend the career employee's dismissal to the board, the career employee shall decide whether to request a hearing before the board and shall notify the superintendent, in writing, of the decision. If the career employee can show that the request for a hearing was postmarked within the time provided, the career employee shall not forfeit the right

to a board hearing. Within two days after receiving the career 1 2 employee's request for a board hearing, the superintendent shall submit 3 to the board the written recommendation and shall provide a copy to the 4 career employee. The superintendent's recommendation shall state the 5 grounds for the recommendation and shall be accompanied by a copy of 6 the case manager's report. 7 If the career employee contends that the case manager's report fails to <u>(2)</u> 8 address a critical factual issue the career employee shall, at the same 9 time he notifies the superintendent of a request for a board hearing 10 pursuant to G.S. 115C-325(j1)(1), request in writing with a copy to the superintendent that the case manager prepare a supplement to the case 11 12 manager's report. The career employee shall specify the critical factual issue he contends the case manager failed to address. If the case 13 14 manager determines that the report failed to address a critical factual 15 issue, the case manager may prepare a supplement to the report to address the issue and shall deliver the supplement to both parties before 16 17 the board hearing. The failure of the case manager to prepare a 18 supplemental report or to address a critical factual issue shall not constitute a basis for appeal. 19 Within two days after receiving the superintendent's recommendation 20 **(3)** and before taking any formal action, the board shall set a time and place 21 for the hearing and shall notify the career employee by certified mail or 22 personal delivery of the date, time, and place of the hearing. The time 23 24 specified shall not be less than seven nor more than 10 days after the board has notified the career employee. If the career employee did not 25 request a hearing, the board may, by resolution, reject the 26 27 superintendent's decision, or accept or modify the decision and dismiss, demote, reinstate, or suspend the career employee without pay. 28 29 If the career employee requests a board hearing, it shall be conducted in (4) 30 accordance with G.S. 115C-325(j2). The board shall make a determination and may (i) reject the 31 (5) 32 superintendent's recommendation or (ii) accept or modify the recommendation and dismiss, demote, reinstate, or suspend the 33 employee without pay. 34 Within two days following the hearing, the board shall send a written 35 <u>(6)</u> copy of its findings and determination to the career employee and the 36 superintendent. 37 38 Board Hearing. – The following procedures shall apply to a hearing conducted (i2)39 by the board: 40 The hearing shall be private. (1) If the career employee requested a hearing by a case manager, the board 41 (2)

shall receive the following:

1		a. The whole record from the hearing held by the case manager,
2		including a transcript of the hearing, as well as any other records,
3		exhibits, and documentary evidence submitted to the case
4		manager at the hearing.
5		b. The case manager's findings of fact, including any supplemental
6		findings prepared by the case manager under G.S. 115C-325
7		(i1)(4) or G.S. 115C-325(j1)(2).
8		c. The case manager's recommendation as to whether the grounds
9		in G.S. 115C-325(e) submitted by the superintendent are
10		substantiated.
11		d. The superintendent's recommendation and the grounds for the
12	(2)	recommendation.
13	<u>(3)</u>	If the career employee did not request a hearing by a case manager, the
14		board shall receive the following:
15		a. Any documentary evidence the superintendent intends to use to
16		support the recommendation. The superintendent shall provide
17		the documentary evidence to the career employee seven days
18		before the hearing.
19		b. Any documentary evidence the career employee intends to use to
20		rebut the superintendent's recommendation. The career
21		employee shall provide the superintendent with the documentary
22		evidence three days before the hearing.
23		c. The superintendent's recommendation and the grounds for the
24		recommendation.
25	<u>(4)</u>	The superintendent and career employee may submit a written statement
26	4-5	not less than three days before the hearing.
27	<u>(5)</u>	The superintendent and career employee shall be permitted to make oral
28	(6)	arguments to the board based on the record before the board.
29	<u>(6)</u>	No new evidence may be presented at the hearing except upon a finding
30		by the board that the new evidence is critical to the matter at issue and
31		the party making the request could not, with reasonable diligence, have
32		discovered and produced the evidence at the hearing before the case
33		manager.
34	<u>(7)</u>	The board shall accept the case manager's findings of fact unless a
35		majority of the board determines that the findings of fact are not
36		supported by substantial evidence when reviewing the record as a
37		whole. In such an event, the board shall make alternative findings of
38		fact. If a majority of the board determines that the case manager did not
39		address a critical factual issue, the board may remand the findings of
40		fact to the case manager to complete the report to the board. If the case
41		manager does not submit the report within seven days receipt of the
42		board's request, the board may determine its own findings of fact
43		regarding the critical factual issues not addressed by the case manager.

The board's determination shall be based upon a preponderance of the 1 2 evidence. 3 **(8)** The board is not required to provide a transcript of the hearing to the 4 career employee. If the board elects to make a transcript and if the 5 career employee contemplates an appeal to a court of law, the career 6 employee may request and shall receive at no charge a transcript of the 7 proceedings. A career employee may have the hearing transcribed by a 8 court reporter at the career employee's expense. 9 (i3)Board Hearing for Certain Disciplinary Suspensions and for Reductions in 10 Force. – The following procedures shall apply for a board hearing under G.S. 115C-325(e)(2) and G.S. 115C-325(f)(2)a.: 11 12 The hearing shall be private. (1) The hearing shall be conducted in accordance with reasonable rules 13 (2) 14 adopted by the State Board of Education to govern such hearings. 15 <u>(3)</u> At the hearing, the career employee and the superintendent shall have the right to be present and to be heard, to be represented by counsel, and 16 17 to present through witnesses any competent testimony relevant to the 18 issue of whether grounds exist for a disciplinary suspension without pay under G.S. 115C-325(f)(2)a., or whether the grounds for a dismissal or 19 20 demotion due to a reduction in force is justified. Rules of evidence shall not apply to a hearing under this subsection and 21 (4) the board may give probative effect to evidence that is of a kind 22 commonly relied on by reasonably prudent persons in the conduct of 23 24 serious affairs. At least 10 days before the hearing, the superintendent shall provide to 25 <u>(5)</u> the career employee a list of witnesses the superintendent intends to 26 present, a brief statement of the nature of the testimony of each witness, 27 and a copy of any documentary evidence the superintendent intends to 28 29 At least six days before the hearing, the career employee shall provide 30 (6) the superintendent a list of witnesses the career employee intends to 31 present, a brief statement of the nature of the testimony of each witness, 32 and a copy of any documentary evidence the career employee intends to 33 34 present. 35 <u>(7)</u> No new evidence may be presented at the hearing except upon a finding by the board that the new evidence is critical to the matter at issue and 36 the party making the request could not, with reasonable diligence, have 37 38 discovered and produced the evidence according to the schedule provided in this subsection. 39 The board may subpoena and swear witnesses and may require them to 40 <u>(8)</u> give testimony and to produce records and documents relevant to the 41

grounds for suspension without pay.

The board shall decide all procedural issues, including limiting (9) 1 cumulative evidence, necessary for a fair and efficient hearing. 2 3 The superintendent shall provide for making a transcript of the hearing. <u>(10)</u> 4 If the career employee contemplates an appeal of the board's decision to 5 a court of law, the career employee may request and shall receive at no 6 charge a transcript of the proceedings. 7 Panel Finds Grounds for Superintendent's Recommendation True and (k) 8 Substantiated. 9 (1) If the panel found that the grounds for the recommendation of the 10 superintendent are true and substantiated, at the hearing the board shall consider the recommendation of the superintendent, the report of the 11 12 panel, including any minority report, and any evidence which the 13 teacher or the superintendent may wish to present with respect to the 14 question of whether the grounds for the recommendation are true and 15 substantiated. The hearing may be conducted in an informal manner. If, after considering the recommendation of the superintendent, the 16 (2)17 report of the panel and the evidence adduced at the hearing, the board 18 concludes that the grounds for the recommendation are true and 19 substantiated, by a preponderance of the evidence, the board, if it sees 20 fit, may by resolution order such dismissal. 21 Panel Does Not Find That the Grounds for Superintendent's Recommendation 22 Are True and Substantiated. 23 (1) If the panel does not find that the grounds for the recommendation of 24 the superintendent are true and substantiated, at the hearing the board 25 shall determine whether the grounds for the recommendation of the superintendent are true and substantiated upon the basis of competent 26 27 evidence adduced at the hearing by witnesses who shall testify under oath or affirmation to be administered by any board member or the 28 29 secretary of the board. 30 The procedure at the hearing shall be such as to permit and secure a full, (2)31 fair and orderly hearing and to permit all relevant competent evidence to be received therein. The report of the panel of the committee shall be 32 33 deemed to be competent evidence. A full record shall be kept of all 34 evidence taken or offered at such hearing. Both counsel for the local 35 school administrative unit and the career teacher or his counsel shall have the right to cross-examine witnesses. 36 37 At the request of either the superintendent or the teacher, the board shall (3) 38 issue subpoenas requiring the production of papers or records or the 39 attendance of persons residing within the State before the board. 40 Subpoenas for witnesses to testify at the hearing in support of the recommendation of the superintendent or on behalf of the career teacher 41 42 shall, as requested, be issued in blank by the board over the signature of

its chairman or secretary. The board shall pay witness fees for up to five

1

111213

1415

10

16 17

18

19 20

22 23 24

25

26

21

31

32

33

3435

36373839

40

41 42

- witnesses subpoenaed on behalf of the teacher, except that it shall not pay for any witness who resides within the county in which the dismissal originates or who is an employee of the board. However, no employee of the board shall suffer any loss of compensation because he has been subpoenaed to testify at the hearing. These payments shall be as provided for witnesses in G.S. 7A-314.
- (4) At the conclusion of the hearing provided in this section, the board shall render its decision on the evidence submitted at such hearing and not otherwise. The board's decision shall be based on a preponderance of the evidence.
- Within five days following the hearing, the board shall send a written copy of its findings and order to the teacher and superintendent. The board shall provide for making a transcript of its hearing. If the teacher contemplates an appeal to a court of law, he may request and shall receive at no charge a transcript of the proceedings.
- (m) Probationary Teacher.
 - (1) The board of any local school administrative unit may not discharge a probationary teacher during the school year except for the reasons for and by the procedures by which a career teacher employee may be dismissed as set forth in subsections (e)-(e), (f), (f1), and (h) to (l)-(j3) above.
 - (2) The board, upon recommendation of the superintendent, may refuse to renew the contract of any probationary teacher or to reemploy any teacher who is not under contract for any cause it deems sufficient: Provided, however, that the cause may not be arbitrary, capricious, discriminatory or for personal or political reasons.
- (See note) Appeal. Any teacher-career employee who has been dismissed or (n) demoted pursuant to-under G.S. 115C-325(e)(2), or pursuant to subsections (h), (k) or (l) of this section under G.S. 115C-325(j2), or who has been suspended without pay pursuant to G.S. 115C-325(a)(4), under G.S. 115C-325(a)(4a), or any school administrator whose contract is not renewed in accordance with G.S. 115C-287.1, or any probationary teacher whose contract is not renewed under G.S. 115C-325-G.S. 115C-325(m)(2) shall have the right to appeal from the decision of the board to the superior court for the superior court district or set of districts as defined in G.S. 7A-41.1 in which the teacher or school administrator-career employee is employed. This appeal shall be filed within a period of 30-15 days after notification of the decision of the board. The cost of preparing the transcript shall be borne by the board. determined under G.S. 115C-325(j2)(8) or G.S. 115C-325(j3)(10). A teacher-career employee who has been demoted or dismissed, or a school administrator whose contract is not renewed, who has not requested a hearing before the board of education pursuant to this section shall not be entitled to judicial review of the board's action.
- (o) Resignation; Nonrenewal of Contract. A teacher, career or probationary, should not resign without the consent of the superintendent unless he has given at least 30

days' notice. If the teacher does resign without giving at least 30 days' notice, the board may request that the State Board of Education revoke the teacher's certificate for the remainder of that school year. A copy of the request shall be placed in the teacher's personnel file.

A probationary teacher whose contract will not be renewed for the next school year shall be notified of this fact by June 1.

- (p) Section Applicable to Certain Institutions. Notwithstanding any law or regulation to the contrary, this section shall apply to all persons employed in teaching and related educational classes in the schools and institutions of the Departments of Human Resources and Correction regardless of the age of the students.
- (q) Procedure for Dismissal of School Administrators and Teachers Employed in Low-Performing Schools.
 - (1) Notwithstanding any other provision of this section or any other law, the State Board:
 - a. Shall suspend with pay a principal who has been assigned to a school for more than two years before the State Board identifies that school as low-performing and assigns an assistance team to that school under Article 8B of this Chapter; and
 - b. May suspend with pay a principal who has been assigned to a school for no more than two years before the State Board identifies that school as low-performing and assigns an assistance team to that school under Article 8B of this Chapter.

These principals shall be suspended with pay pending a hearing before a panel of three members of the State Board. The purpose of this hearing, which shall be held within 60 days after the principal is suspended, is to determine whether the principal shall be dismissed. The panel shall order the dismissal of the principal, at which time the period of suspension with pay shall expire, unless the panel makes a public determination that the principal has established that the factors that led to the identification of the school as low-performing were not due to the inadequate performance of the principal. The State Board shall adopt procedures to ensure that due process rights are afforded to principals under this subsection. Decisions of the panel may be appealed on the record to the State Board, with further right of judicial review under Chapter 150B of the General Statutes.

(2) Notwithstanding any other provision of this section or any other law, this subdivision shall govern the State Board's dismissal of teachers, assistant principals, directors, and supervisors assigned to schools that the State Board has identified as low-performing and to which the State Board has assigned an assistance team under Article 8B of this Chapter. The State Board shall dismiss a teacher, assistant principal, director, or supervisor when the State Board receives two consecutive evaluations that include written findings and recommendations regarding that

person's inadequate performance from the assistance team. These findings and recommendations shall be substantial evidence of the inadequate performance of the teacher or school administrator.

The State Board may dismiss a teacher, assistant principal, director, or supervisor when:

- a. The State Board determines that the school has failed to make satisfactory improvement after the State Board assigned an assistance team to that school under G.S. 115C-105.38; and
- b. That assistance team makes the recommendation to dismiss the teacher, assistant principal, director, or supervisor for one or more grounds established in G.S. 115C-325(e)(1) for dismissal or demotion of a career teacher.

A teacher, assistant principal, director, or supervisor may request a hearing before a panel of three members of the State Board within 30 days of any dismissal under this subdivision. The State Board shall adopt procedures to ensure that due process rights are afforded to persons recommended for dismissal under this subdivision. Decisions of the panel may be appealed on the record to the State Board, with further right of judicial review under Chapter 150B of the General Statutes.

(2a) Notwithstanding any other provision of this section or any other law, this subdivision shall govern the State Board's dismissal of certified staff members who have engaged in a remediation plan under G.S. 115C-105.38A(a) but who, after two retests, fail to meet the competency standard set by the State Board. The failure to meet the competency standard after two retests shall be substantial evidence of the inadequate performance of the certified staff member.

A certified staff member may request a hearing before a panel of three members of the State Board within 30 days of any dismissal under this subdivision. The State Board shall adopt procedures to ensure that due process rights are afforded to certified staff members recommended for dismissal under this subdivision. Decisions of the panel may be appealed on the record to the State Board, with further right of judicial review under Chapter 150B of the General Statutes.

- (3) The State Board of Education or a local board may terminate the contract of a school administrator dismissed under this subsection. Nothing in this subsection shall prevent a local board from refusing to renew the contract of any person employed in a school identified as low-performing under G.S. 115C-105.37.
- (4) Neither party to a school administrator contract is entitled to damages under this subsection.

MORE RIGOROUS

(5) The State Board shall have the right to subpoena witnesses and documents on behalf of any party to the proceedings under this subsection."(b) This section applies to proceedings initiated after September 1, 1997.

C.

STUDIES ON MAKING RENEWAL OF TEACHER CERTIFICATES

Section 14. The State Board of Education, in consultation with local boards of education and the Board of Governors of The University of North Carolina, shall reevaluate and enhance the requirements for renewal of teacher certificates. The State Board shall consider modifications in the certificate renewal process to align the process with State education goals and improved student achievement and to make it a mechanism for teachers to renew continually their knowledge and professional skills. The State Board of Education shall report to the Joint Legislative Oversight Committee by March 15, 1998, on the proposed new standards for the renewal of teacher certificates. The State Board may consolidate the report required under this section with the report on initial certification required under Section 6 of this act and the report on continuing certification required under Section 8 of this act.

The State Board of Education shall adopt new standards for the renewal of teacher certificates by May 15, 1998. The new standards adopted by the State Board shall apply to certificates that expire after July 1, 1998.

Section 15. The State Board of Education, in consultation with local boards of education and the Board of Governors of The University of North Carolina, shall study and recommend ways to modify the administrator recertification process to ensure that all schools have well-qualified administrators. The State Board shall report the results of this study to the Joint Legislative Education Oversight Committee by February 15, 1998.

VII. A PLAN TO ATTRACT AND RETAIN HIGH QUALITY TEACHERS – HIGHER STARTING SALARY, ENHANCED LONGEVITY PAY, AND SIGNIFICANT BUMPS IN THE SALARY SCHEDULE UPON ACHIEVING CONTINUING CERTIFICATION AND CAREER STATUS.

 Section 16. (a) It is the goal of the General Assembly to increase teacher salaries over the next four years so as to attract and retain excellent teachers in the public schools; therefore, it is the goal of the General Assembly to implement, over the upcoming four fiscal years, a plan for increasing the starting salary for teachers by nearly twenty percent (20%). This would bring the starting salary to at least twenty-five thousand dollars (\$25,000) by the year 2000. Under this plan, the salary schedule would also contain significant "bumps" at the third step, which is the point at which teachers have attained continuing certification; and at the fourth, fifth, or sixth step, which is the point at which teachers may achieve career status.

5

6

7

It is further the intent of the General Assembly that local school administrative units will not use these State-funded salary increments to supplant local salary supplements.

As a first step in implementing this plan, it is the goal of the General Assembly to fund a salary schedule plan for the 1997-98 school year for teachers with "A"certificates similar to the following:

1997-98 SALARY SCHEDULE PLAN "A"TEACHERS

10	Years	10-Month	10-Month
11	of	Salary, Salar	у,
12	<u>Experience</u>	Nontenured	Tenured
13	0	\$22,150	_
14	1	\$22,570	_
15	2	\$23,000	_
16	3	\$23,780	\$23,780
17	4	\$24,060	\$25,290
18	5	\$24,530	\$25,760
19	6	\$25,010	\$26,240
20	7	\$25,500	\$26,730
21	8	\$25,990	\$27,220
22	9	\$26,480	\$27,710
23	10	\$26,980	\$28,210
24	11	\$27,500	\$28,730
25	12	\$28,030	\$29,260
26	13	\$28,570	\$29,800
27	14	\$29,120	\$30,350
28	15	\$29,680	\$30,910
29	16	\$30,250	\$31,480
30	17	\$30,830	\$32,060
31	18	\$31,430	\$32,660
32	19	\$32,040	\$33,270
33	20	\$32,670	\$33,900
34	21	\$33,300	\$34,530
35	22	\$33,940	\$35,170
36	23	\$34,590	\$35,820
37	24	\$35,260	\$36,490
38	25	\$35,950	\$37,180
39	26	\$36,650	\$37,880
40	27	\$37,360	\$38,590
41	28	\$38,090	\$39,320
42	29+	\$38,883	\$40,060

For subsequent fiscal years, it is the goal of the General Assembly to fund salary schedule plans similar to the following:

1998-99 SALARY SCHEDULE PLAN

"A"Teachers

Years

10-Month
Salary Salary

3			
6	Years	10-Month	10-Month
7	of	Salary, Salary	у,
8	Experience	Nontenured	Tenured
9	0	\$23,100	_
10	1	\$23,520	_
11	2	\$23,950	_
12	3	\$24,750	\$24,750
13	4	\$25,110	\$26,380
14	5	\$25,390	\$27,890
15	6	\$25,860	\$28,360
16	7	\$26,340	\$28,840
17	8	\$26,830	\$29,330
18	9	\$27,320	\$29,820
19	10	\$27,810	\$30,310
20	11	\$28,310	\$30,810
21	12	\$28,830	\$31,330
22	13	\$29,360	\$31,860
23	14	\$29,900	\$32,400
24	15	\$30,450	\$32,950
25	16	\$31,010	\$33,510
26	17	\$31,580	\$34,080
27	18	\$32,160	\$34,660
28	19	\$32,760	\$35,260
29	20	\$33,370	\$35,870
30	21	\$34,000	\$36,500
31	22	\$34,630	\$37,130
32	23	\$35,270	\$37,770
33	24	\$35,920	\$38,420
34	25	\$36,590	\$39,090
35	26	\$37,280	\$39,780
36	27	\$37,980	\$40,480
37	28	\$38,690	\$41,190
38	29+	\$39,420	\$41,920
39			
40		1999-2000 SALARY SCHEDULE PLAN	

40 **1999-2000 SALARY SCHEDULE PLAN**41 "A"TEACHERS

42 43 Years 10-Month 10-Month

1	of	Salary,Salar	V.
2	<u>Experience</u>	Nontenured	<u>Tenured</u>
3	0	\$24,050	_
4	1	\$24,470	_
5	2	\$24,900	_
6	3	\$25,700	\$25,700
7	4	\$26,300	\$27,580
8	5	\$26,660	\$29,210
9	6	\$26,940	\$30,720
10	7	\$27,410	\$31,190
11	8	\$27,890	\$31,670
12	9	\$28,380	\$32,160
13	10	\$28,870	\$32,650
14	11	\$29,360	\$33,140
15	12	\$29,860	\$33,640
16	13	\$30,380	\$34,160
17	14	\$30,910	\$34,690
18	15	\$31,450	\$35,230
19	16	\$32,000	\$35,780
20	17	\$32,560	\$36,340
21	18	\$33,130	\$36,910
22	19	\$33,710	\$37,490
23	20	\$34,310	\$38,090
24	21	\$34,920	\$38,700
25	22	\$35,550	\$39,330
26	23	\$36,180	\$39,960
27	24	\$36,820	\$40,600
28	25	\$37,470	\$41,250
29	26	\$38,140	\$41,920
30	27	\$38,830	\$42,610
31	28	\$39,530	\$43,310
32	29+	\$40,240	\$44,020
33			
34		2000-2001 SCHOOL YEAR PLAN	
35		"A"TEACHERS	
36			
37	Years	10-Month	10-Month
38	of	Salary, Salar	у,
39	Experience	<u>Nontenured</u>	<u>Tenured</u>
40	0	\$25,000	_
41	1	\$25,420	_
42	2	\$25,850	_
43	3	\$26,650	\$26,650

	GENERAL ASSEMBLY OF NORTH CAROLINA				
1	4	\$26,950 \$28,240			
2	5	\$27,550 \$30,120			
3	6	\$27,910 \$31,750			
4	7	\$28,190 \$33,260			
5	8	\$28,660 \$33,730			
6	9	\$29,140 \$34,210			
7	10	\$29,630 \$34,700			
8	11	\$30,120 \$35,190			
9	12	\$30,610 \$35,680			
0	13	\$31,110 \$36,180			
1	14	\$31,630 \$36,700			
2	15	\$32,160 \$37,230			
3	16	\$32,700 \$37,770			
4	17	\$33,250 \$38,320			
5	18	\$33,810 \$38,880			
6	19	\$34,380 \$39,450			
7	20	\$34,960 \$40,030			
8	21	\$35,560 \$40,630			
9	22	\$36,170 \$41,240			
0	23	\$36,800 \$41,870			
1	24	\$37,430 \$42,500			
2	25	\$38,070 \$43,140			

29

30

31

23

24

25

2627

28

29 +

It is the goal of the General Assembly that local school administrative units may use local salary supplements to increase the salaries of nontenured teachers.

\$38,720

\$39,390

\$40,080

\$40,780

\$43,790

\$44,460

\$45,150

\$45,850

(b) To further implement this plan, it is the goal of the General Assembly to increase longevity pay for teachers with 25 or more years of State service to four and one-half percent (4.5%) of base salary, the same level as for State employees.

323334

VIII. PAY FOR EXEMPLARY PERFORMANCE/SPECIAL ASSIGNMENTS

3637

38

39

40

41 42

43

35

A. DEFINITION OF "MASTERS/ADVANCED COMPETENCIES" BY THE STATE BOARD OF EDUCATION

Section 17. (a) The State Board of Education, after consultation with the Board of Governors of The University of North Carolina, shall develop a new category of teacher certificate known as the "Masters/Advanced Competencies" certificate. To receive this certificate, an applicant shall successfully complete a masters degree program that includes rigorous academic preparation in the subject area in which the applicant will

teach and in the skills and knowledge expected of a master teacher or the applicant shall demonstrate to the satisfaction of the State Board that the candidate has acquired the skills and knowledge expected of a master teacher.

- (b) The Board of Governors of The University of North Carolina shall develop a plan to revise the current masters of education degree programs at the constituent institutions. The plan shall provide for degree programs that require participants take a more rigorous course of study than is currently required and that includes concentrations in the academic content areas in which the participants will teach. The plan shall also consider methods for: (i) providing the more rigorous course of study using the same number of hours as are currently required for masters of education degrees; and (ii) providing participants the opportunity to complete the masters of education degree program as part-time students, by summer school attendance, and at sites not located at a constituent institution's campus provided there is sufficient demand for the off-campus programs.
- (c) Persons who qualify for a "G"certificate prior to September 1, 2000, shall be awarded a "Masters/Advanced Competencies" certificate without meeting additional requirements. On and after September 1, 2000, no additional "G"certificates shall be awarded.
- (d) The State Board of Education shall report to the Joint Legislative Education Oversight Committee by January 15, 1998, on its progress in implementing subsection (a) of this section. The Board of Governors of The University of North Carolina shall report to the Joint Legislative Education Oversight Committee by January 15, 1998, on its plan to implement subsection (b) of this section.

B. BONUS PLAN FOR "MASTERS/ADVANCED COMPETENCIES" AND FOR NBPTS CERTIFICATION

Section 18. It is the goal of the General Assembly to increase significantly the salaries of teachers who attain a "Masters/Advanced Competencies" certificate and teachers who are certified by the National Board for Professional Teaching Standards (NBPTS) so as to provide an incentive for good teachers to become excellent teachers. In order to do so, it is further the goal of the General Assembly to enact, for the 1997-98 school year, a salary schedule plan that will provide a twelve percent (12%) bonus for teachers who attain NBPTS certification. It is further the goal of the General Assembly to enact by the year 2000 a salary schedule plan that will provide a ten percent (10%) bonus to teachers who attain a "Masters/Advanced Competencies" certification.

C. PARTICIPATION FEE AND PAID LEAVE FOR NBPTS PROGRAM

Section 19. It is the goal of the General Assembly to continue to pay for the National Board for Professional Teaching Standards participation fee and for up to three days of approved paid leave for teachers participating in the NBPTS program during the 1997-98 school year and the 1998-99 school year and thereafter for teachers in the public schools.

1 2

D. SCHOOL-BASED INCENTIVE AWARDS UNDER THE ABC'S PROGRAM

Section 20. (a) It is the goal of the General Assembly to provide school-based incentive awards under G.S. 115C-105.36 (a) to schools at which students achieve higher than expected improvements in the basics and the skills they need to get a good job, and to schools at which students meet the expected improvements in the basics and the skills they need to get a good job. In accordance with State Board of Education policy, incentive awards in schools that achieve higher than expected improvements may be up to: (i) one thousand five hundred dollars (\$1,500) for each teacher and for certified personnel; and (ii) five hundred dollars (\$500.00) for each teacher assistant. In accordance with State Board of Education policy, incentive awards in schools that meet the expected improvements may be up to: (i) seven hundred fifty dollars (\$750.00) for each teacher and for certified personnel; and (ii) three hundred seventy-five dollars (\$375.00) for each teacher assistant.

It is further the goal of the General Assembly to provide funds to provide assistance teams to low-performing schools. It is also the goal of the General Assembly to provide funds to provide remediation to teachers who work in schools that are identified as low-performing and who do not acquire a passing score on a test designated by the State Board of Education.

- (b) G.S. 115C-105.37(b) reads as rewritten:
- "(b) Each identified low-performing school shall notify-provide written notification to the parents of students attending that school—school. The written notification shall include a statement that the State Board of Education has found that the school has failed 'failed to meet the minimum growth standards, as defined by the State Board, and a majority of students in that—the school are performing below grade level.—level.' This notification also shall include a description of the steps the school is taking to improve student performance."

E. EXTRA PAY FOR MENTOR TEACHERS

Section 21. It is the goal of the General Assembly to fund a mentor teacher program that will recognize the achievements of excellent, experienced teachers and will provide each newly certified teacher with a qualified and well-trained mentor. The funds shall be used to compensate each mentor for serving as a mentor prior to and during the school year.

F. EXTRA PAY FOR NEW TEACHER DEVELOPMENT

Section 22. It is the goal of the General Assembly to compensate every newly certified teacher for three additional days of employment for orientation and classroom preparation.

G. EXTRA PAY FOR PROFESSIONAL DEVELOPMENT

Section 23. It is the goal of the General Assembly to provide funds for teachers' participation in professional development programs that are aligned with State

educational goals and improved student achievement. The funds should be used for teacher development programs that enable teachers to renew continually their knowledge and professional skills, programs that train principals to observe and evaluate teachers, programs that train master teachers to observe teachers that have not achieved career status, programs that train mentors for beginning teachers, and other programs as directed by the State Board of Education.

H. EXTRA PAY FOR EXTRA DAYS

Section 24. It is the goal of the General Assembly to provide funds to enable school systems to utilize better the teacher workdays within the calendar for planning, staff development, remediation, and other purposes. These funds shall be used to pay teachers for working on, and thereby forfeiting, vacation days.

I. ADDITIONAL PAY FOR TEACHERS WITH ADDITIONAL RESPONSIBILITIES

Section 25. It is the goal of the General Assembly to provide funds to compensate teachers for additional assignments and responsibilities designed to improve student achievement for additional workdays outside of the school calendar. These funds should be allocated to local school administrative units on the basis of average daily membership. The local board should use one-half of the funds on the recommendation of the local superintendent and one-half on the recommendation of school improvement teams. These funds could be used to compensate teachers for purposes such as teaching after-school or Saturday academies for students at risk of academic failure, developing curriculum, participating in teacher training and development outside of the school calendar, and teaching classes on Saturday to students needing additional instructional opportunities.

IX. FUNDS FOR COMPUTER SYSTEMS

Section 26. G.S. 115C-546.1(a) reads as rewritten:

"(a) There is created the Public School Building Capital Fund. The Fund shall be used to assist county governments in meeting their public school building capital needs needs and their equipment needs under their local school technology plans."

Section 27. G.S. 115C-546.2 reads as rewritten:

"\$ 115C-546.2. Allocations from the Fund; uses; expenditures; reversion to General Fund; matching requirements.

- (a) Monies in the Fund shall be allocated to the counties on a per average daily membership basis according to the average daily membership for the budget year as determined and certified by the State Board of Education. Interest earned on funds allocated to each county shall be allocated to that county.
- (b) <u>Monies Counties shall use monies</u> in the Fund shall be used for capital outlay projects including the planning, construction, reconstruction, enlargement, improvement, repair, or renovation of public school buildings and for the purchase of land for public

school buildings; for equipment to implement a local school technology plan that is approved pursuant to G.S. 115C-102.6C; or for both. Monies used to implement a local school technology plan shall be transferred to the State School Technology Fund and allocated by that Fund to the local school administrative unit for equipment.

As used in this section, 'public school buildings' only includes facilities for individual schools that are used for instructional and related purposes and does not include centralized administration, maintenance, or other facilities.

In the event a county finds that it does not need all or part of the funds allocated to it for capital outlay projects including the planning, construction, reconstruction, enlargement, improvement, repair, or renovation of public school buildings or buildings, for the purchase of land for public school buildings, or for equipment to implement a local school technology plan, the unneeded funds allocated to that county may be used to retire any indebtedness incurred by the county for public school facilities.

In the event a county finds that its public school building needs <u>and its school technology needs</u> can be met in a more timely fashion through the allocation of financial resources previously allocated for purposes other than school building needs <u>or school technology needs</u> and not restricted for use in meeting public school building needs, needs <u>or school technology needs</u>, the county commissioners may, with the concurrence of the affected local Board of Education, use those financial resources to meet school building needs <u>and school technology needs</u> and may allocate the funds it receives under this Article for purposes other than school building needs <u>or school technology needs</u> to the extent that financial resources were redirected from such purposes. The concurrence described herein shall be secured in advance of the allocation of the previously unrestricted financial resources and shall be on a form prescribed by the Local Government Commission.

(c) Monies in the Fund <u>allocated for capital projects</u> shall be matched on the basis of one dollar of local funds for every three dollars of State funds. <u>Monies in the Fund transferred to the State Technology Fund do not require a local match.</u>

Revenue received from local sales and use taxes that is restricted for public school capital outlay purposes pursuant to G.S. 105-502 or G.S. 105-487 may be used to meet the local matching requirement. Funds expended by a county after July 1, 1986, for land acquisition, engineering fees, architectural fees, or other directly related costs for a public school building capital project that was not completed prior to July 1, 1987, may be used to meet the local match requirement."

X. FUNDS FOR TEACHER SUPPLY AND DEMAND STUDY

Section 28. It is the goal of the General Assembly to provide funds for the State Board of Education to conduct a comprehensive teacher supply and demand study.

XI. FUNDS FOR TRAINING AND COMPENSATING CASE MANAGERS

2 3

Section 29. It is the goal of the General Assembly to provide funds for training individuals who will serve as case managers. It is also the goal of the General Assembly to provide funds for compensating and reimbursing the expenses of case managers.

XII. FUNDS FOR DEVELOPING NEW EVALUATIONS

 Section 30. It is the goal of the General Assembly to provide funds for developing and revising uniform performance standards and criteria to be used in evaluating professional public school employees including school administrators and for reviewing performance pay systems for teachers.

XIII. MISCELLANEOUS PROVISIONS

A. CAPTIONS ARE FOR REFERENCE ONLY AND DO NOT LIMIT TEXT

Section 31. The series of captions used in this act (the descriptive phrases in boldface and capital letters) are inserted for convenience and reference only, and they in no way define, limit, or prescribe the scope or application of the text of this act.

B. NO APPROPRIATIONS REQUIRED BY ACT

 Section 32. This act shall not be construed to obligate the General Assembly to appropriate any funds to implement the provisions of this act. Nothing in Sections 16 through 25 or Sections 28 through 30 of this act shall be construed to create any rights or causes of action.

C. EFFECTIVE DATES

Section 33. This act is effective when it becomes law.